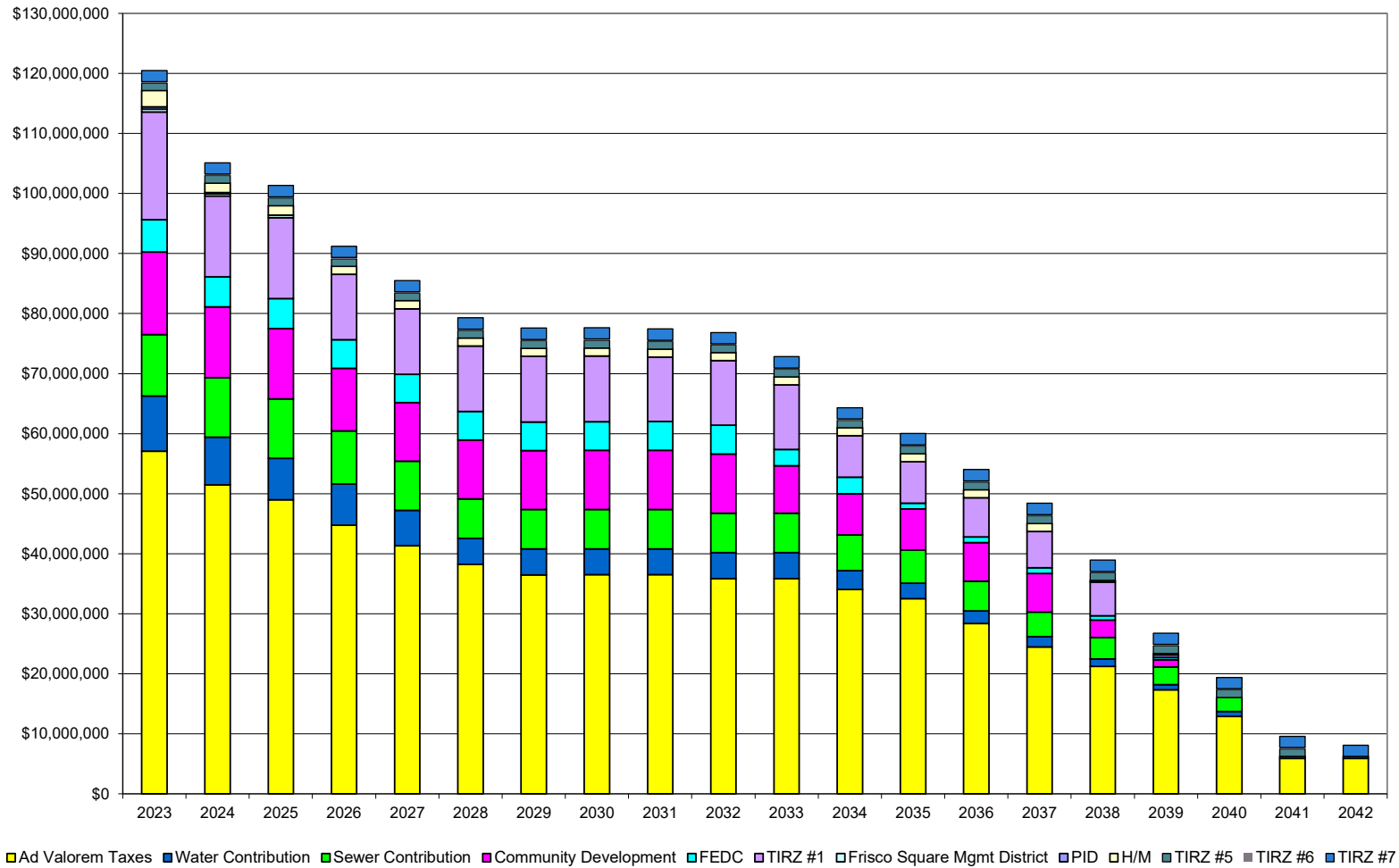


City of Frisco, Texas
Annual Debt Summary Report
September 30, 2022





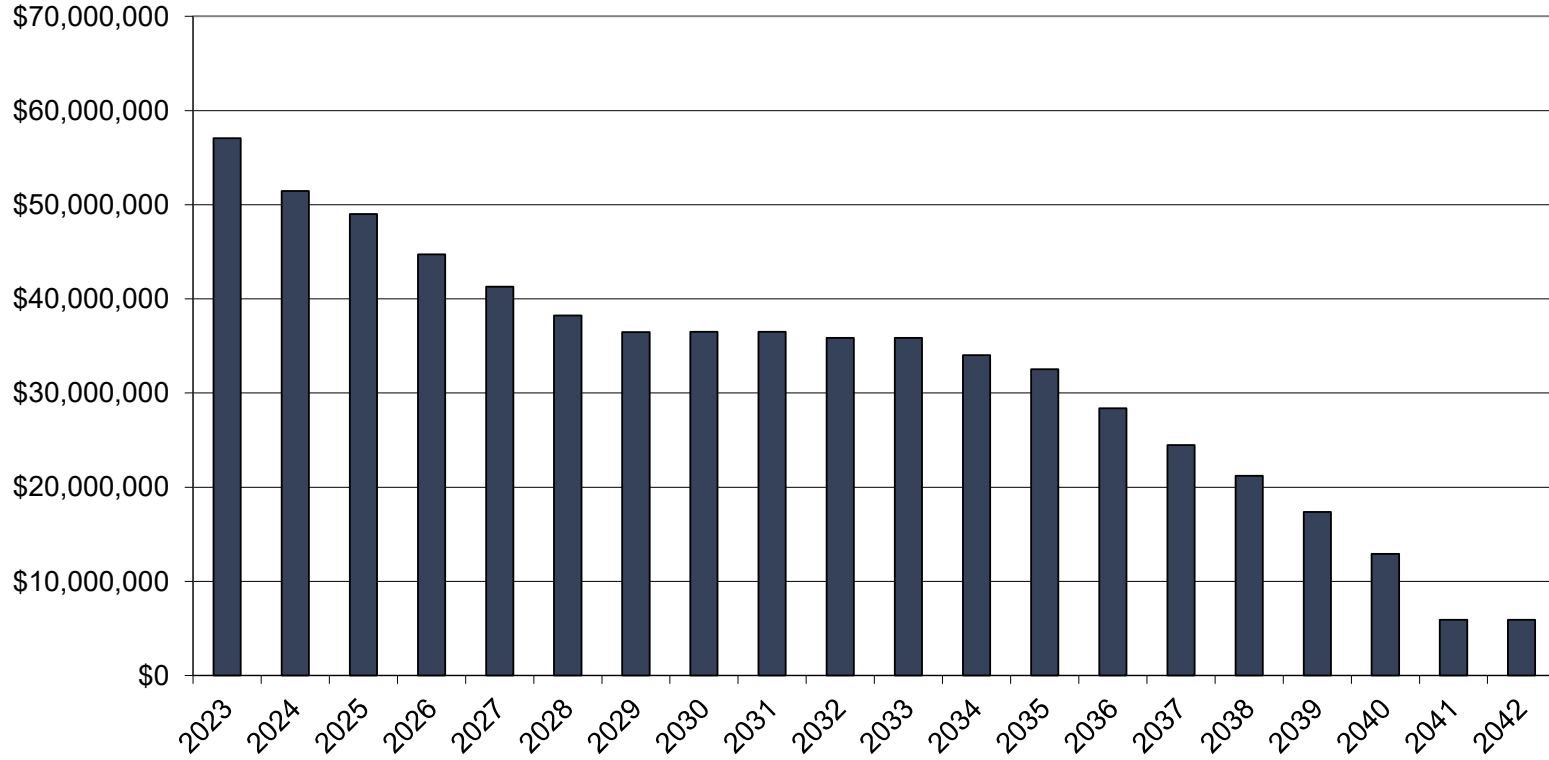
**GENERAL OBLIGATION AND CERTIFICATES OF OBLIGATION
COMPOSITION OF DEBT SERVICE
BY FUNDING SOURCE
2022 - 2023**



This graph depicts the total debt obligations of the City, by funding source, as they are listed on their respective schedules and shows the level of debt requirements through the year 2042.

**GENERAL OBLIGATION AND CERTIFICATES OF OBLIGATION
DEBT SERVICE
SUPPORTED BY AD VALOREM TAXES
2022-2023**

Ad Valorem Taxes



This graph depicts the debt obligations of the General Fund supported by Ad Valorem Taxes, through the year 2042.

LONG-TERM DEBT - AD VALOREM TAXES

Long Term Debt Serviced by Ad Valorem Taxes																
Fiscal Year	2011 General		2011 General		2013 General		2013 General		2013 General		2014 General		2014 General		2015 General	
	Obligation Bonds		Obligation Refunding		Obligation Bonds		Obligation Refunding		Obligation Bonds		Obligation Bonds		Obligation Refunding		Obligation Refunding	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2023	400,000	86,524	2,970,000	76,000	245,000	119,087	5,910,000	952,500	930,000	473,975	895,000	591,775	120,000	9,250	2,240,000	1,916,250
2024	210,000	76,524	-	-	255,000	106,588	6,220,000	649,250	960,000	445,025	940,000	545,900	125,000	3,125	2,350,000	1,801,500
2025	220,000	69,174	-	-	270,000	93,463	6,535,000	330,375	1,000,000	413,150	990,000	497,650	-	-	2,465,000	1,688,625
2026	225,000	60,924	-	-	280,000	79,712	3,340,000	83,500	1,050,000	375,275	1,040,000	446,900	-	-	2,585,000	1,569,875
2027	235,000	52,486	-	-	295,000	68,288	-	-	1,100,000	332,275	1,095,000	393,525	-	-	2,715,000	1,437,375
2028	245,000	43,086	-	-	305,000	59,097	-	-	1,150,000	287,275	1,140,000	349,050	-	-	2,855,000	1,298,125
2029	255,000	33,286	-	-	310,000	49,487	-	-	1,195,000	240,375	1,185,000	302,325	-	-	3,000,000	1,151,750
2030	265,000	22,831	-	-	325,000	39,362	-	-	1,245,000	191,575	1,245,000	241,575	-	-	3,155,000	997,875
2031	280,000	11,900	-	-	335,000	28,637	-	-	1,300,000	140,675	1,300,000	189,325	-	-	3,320,000	836,000
2032	-	-	-	-	345,000	17,587	-	-	1,360,000	86,625	1,355,000	134,325	-	-	3,490,000	665,750
2033	-	-	-	-	355,000	5,991	-	-	1,420,000	29,288	1,410,000	75,775	-	-	3,665,000	486,875
2034	-	-	-	-	-	-	-	-	-	-	1,460,000	25,550	-	-	3,855,000	298,875
2035	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4,050,000	101,250
2036	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2037	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2038	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2039	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2040	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2041	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2042	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	2,335,000	456,735	2,970,000	76,000	3,320,000	667,299	22,005,000	2,015,625	12,710,000	3,015,513	14,055,000	3,793,675	245,000	12,375	39,745,000	14,250,125

Long Term Debt Serviced by Ad Valorem Taxes (continued)																							
Fiscal Year	2016 General		2016 General		2017 General		2018 General		2019 General		2020 General		2021 General		2021 General		2022 Taxable General		2022 Taxable General		Total Principal	Total Interest	Total
	Obligation Bonds		Obligation Refunding		Obligation Bonds		Obligation Bonds		Obligation Bonds		Obligation Bonds		Obligation Refunding		Obligation Bonds		Obligation Bonds						
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2023	2,115,000	1,815,500	1,585,000	454,625	1,835,000	1,404,419	2,080,000	1,797,000	2,335,000	2,109,425	945,000	817,725	3,370,000	204,000	2,815,000	2,405,787	500,000	251,708	4,310,000	2,323,300	38,560,000	18,496,850	57,056,850
2024	2,225,000	1,707,000	1,675,000	373,125	1,920,000	1,310,544	2,185,000	1,690,375	2,450,000	1,989,800	990,000	769,350	250,000	113,500	2,955,000	2,261,537	510,000	241,608	5,275,000	2,245,150	34,600,000	16,866,276	51,466,276
2025	2,335,000	1,593,000	1,775,000	286,875	2,020,000	1,212,044	2,295,000	1,578,375	2,575,000	1,864,175	1,040,000	718,600	260,000	100,750	3,110,000	2,109,912	515,000	231,358	3,050,000	2,131,400	33,705,000	15,296,426	49,001,426
2026	2,455,000	1,473,250	1,530,000	204,250	2,125,000	1,108,419	2,410,000	1,460,750	2,705,000	1,732,175	1,095,000	665,225	275,000	87,375	3,270,000	1,950,413	525,000	222,795	3,175,000	2,006,900	30,980,000	13,751,613	44,731,613
2027	2,585,000	1,347,250	1,615,000	125,625	2,230,000	999,544	2,535,000	1,337,125	2,840,000	1,593,550	1,150,000	609,100	290,000	73,250	3,440,000	1,782,662	535,000	215,370	3,315,000	1,860,525	29,005,000	12,303,700	41,308,700
2028	2,715,000	1,214,750	1,705,000	42,625	2,340,000	896,994	2,655,000	1,220,650	2,995,000	1,447,675	1,210,000	550,100	305,000	58,375	3,625,000	1,606,037	540,000	207,038	3,495,000	1,690,275	27,280,000	10,971,152	38,251,152
2029	2,855,000	1,075,500	-	-	2,430,000	801,594	2,750,000	1,124,581	3,145,000	1,294,175	1,270,000	488,100	320,000	42,750	3,805,000	1,420,288	550,000	198,043	3,670,000	1,511,150	26,740,000	9,733,404	36,473,404
2030	2,985,000	944,425	-	-	2,530,000	702,394	2,835,000	1,037,316	3,290,000	1,149,750	1,340,000	422,850	340,000	26,250	4,005,000	1,225,038	565,000	188,424	3,860,000	1,322,900	27,985,000	8,512,565	36,497,565
2031	3,110,000	822,525	-	-	2,635,000	599,093	2,930,000	945,406	3,425,000	1,015,450	1,405,000	354,225	355,000	8,875	4,200,000	1,019,914	570,000	178,493	4,040,000	1,145,600	29,205,000	7,296,118	36,501,118
2032	3,235,000	695,625	-	-	2,730,000	505,443	3,025,000	846,747	3,545,000	893,775	1,470,000	289,700	-	-	4,385,000	843,657	580,000	167,850	4,180,000	1,002,100	29,700,000	6,149,184	35,849,184
2033	3,365,000	563,625	-	-	2,815,000	422,268	3,135,000	740,837	3,655,000	785,775	1,515,000	245,150	-	-	4,500,000	727,400	595,000	156,245	4,285,000	896,550	30,715,000	5,135,779	35,850,779
2034	3,495,000	435,163	-	-	2,900,000	336,543	3,250,000	620,975	3,760,000	674,550	1,545,000	214,550	-	-	4,585,000	636,550	605,000	143,943	4,380,000	809,900	29,835,000	4,196,599	34,031,599
2035	3,645,000	282,875	-	-	2,985,000	246,403	3,385,000	488,275	3,875,000	560,025	1,575,000	183,350	-	-	4,675,000	543,950	620,000	131,003	4,460,000	721,500	29,270,000	3,258,631	32,528,631
2036	3,835,000	95,875	-	-	3,080,000	151,638	3,520,000	350,175	3,995,000	441,975	1,610,000	151,500	-	-	4,780,000	449,400	630,000	117,328	4,550,000	631,400	26,000,000	2,389,291	28,389,291
2037	-	-	-	-	3,185,000	51,756	3,665,000	206,475	4,120,000	320,249	1,640,000	119,000	-	-	4,875,000	352,851	650,000	101,628	4,640,000	539,500	22,775,000	1,691,459	24,466,459
2038	-	-	-	-	-	-	3,805,000	66,588	4,240,000	194,850	1,675,000	85,850	-	-	4,965,000	254,450	665,000	84,204	4,740,000	445,700	20,090,000	1,131,642	21,221,642
2039	-	-	-	-	-	-	-	4,375,000	65,625	-	1,710,000	52,000	-	-	5,070,000	154,100	685,000	66,316	4,835,000	349,950	16,675,000	687,991	17,362,991
2040	-	-	-	-	-	-	-	-	-	-	1,745,000	17,450	-	-	5,170,000	51,700	700,000	47,965	4,925,000	252,350	12,540,000	369,465	12,909,465
2041	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	720,000	29,150	5,030,000	152,800	5,750,000	181,950	5,931,950	
2042	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	740,000	9,805	5,125,000	51,250	5,865,000	61,055	5,926,055	
Total	40,955,000	14,066,363	9,885,000	1,487,125	37,760,000	10,749,096	46,460,000	15,511,650	57,325,000	18,132,999	24,930,000	6,753,825	5,765,000	715,125	74,230,000	19,795,647	12,000,000	2,990,269	85,340,000	22,090,200	507,275,000	###	645,756,146

LONG TERM DEBT - WATER

Long Term Debt Serviced by Water Department																
Fiscal Year	2011 General Obligation Refunding		2013 General Obligation Refunding		2013 Certificates of Obligation		2014 Certificates of Obligation		2014 General Obligation Refunding		2015 Certificates of Obligation		2015 General Obligation Refunding		2016 Certificates of Obligation	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2023	645,000	16,125	835,000	158,875	725,760	434,363	376,738	233,358	95,000	7,625	295,000	157,729	1,290,000	321,250	205,000	146,100
2024	-	-	875,000	116,125	758,160	402,707	394,821	214,070	105,000	2,625	305,000	148,729	1,350,000	255,250	215,000	137,700
2025	-	-	920,000	71,250	797,040	363,828	415,918	193,801	-	-	315,000	139,429	1,410,000	186,250	220,000	129,000
2026	-	-	965,000	24,125	839,160	322,922	437,016	172,478	-	-	325,000	128,204	1,475,000	114,125	230,000	120,000
2027	-	-	-	-	881,280	279,912	461,127	150,024	-	-	335,000	116,679	1,545,000	38,625	240,000	110,600
2028	-	-	-	-	923,400	239,411	479,210	131,308	-	-	350,000	106,185	-	-	250,000	100,800
2029	-	-	-	-	959,040	201,164	497,294	111,687	-	-	360,000	94,641	-	-	260,000	90,600
2030	-	-	-	-	997,920	160,801	521,405	88,827	-	-	370,000	82,091	-	-	270,000	80,000
2031	-	-	-	-	1,043,280	118,049	539,488	69,633	-	-	385,000	68,879	-	-	280,000	69,000
2032	-	-	-	-	1,088,640	72,746	560,585	51,055	-	-	400,000	54,891	-	-	290,000	57,600
2033	-	-	-	-	1,134,000	24,806	578,669	31,119	-	-	415,000	40,119	-	-	305,000	45,700
2034	-	-	-	-	-	-	599,766	10,496	-	-	430,000	24,643	-	-	315,000	33,300
2035	-	-	-	-	-	-	-	-	-	-	445,000	8,344	-	-	330,000	20,400
Total	645,000	16,125	3,595,000	370,375	10,147,680	2,620,711	5,862,036	1,457,857	200,000	10,250	#####	1,170,563	7,070,000	915,500	3,755,000	1,147,700

Long Term Debt Serviced by Water Department (continued)																	
Fiscal Year	2017 Certificates of Obligation		2018 Certificates of Obligation		2020 Certificates of Obligation		2021 General Refunding		2021 Certificates of Obligation		2022 General Obligation Refunding		2022 Certificates of Obligation		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2023	275,000	189,025	260,000	204,931	100,000	79,250	605,000	15,125	180,000	156,600	870,000	26,400	170,000	131,050	6,927,498	2,277,806	9,205,304
2024	285,000	177,825	270,000	194,283	105,000	74,125	-	-	190,000	147,350	885,000	8,850	180,000	124,050	5,917,981	2,003,689	7,921,670
2025	295,000	166,225	285,000	180,406	110,000	68,750	-	-	200,000	137,600	-	-	185,000	116,750	5,152,958	1,753,289	6,906,247
2026	310,000	154,125	300,000	165,781	115,000	63,125	-	-	210,000	127,350	-	-	190,000	109,250	5,396,176	1,501,486	6,897,661
2027	320,000	141,525	315,000	151,981	120,000	57,250	-	-	220,000	116,600	-	-	200,000	101,450	4,637,407	1,264,646	5,902,053
2028	335,000	128,425	325,000	139,182	130,000	51,000	-	-	230,000	105,350	-	-	210,000	93,250	3,232,610	1,094,912	4,327,522
2029	350,000	114,725	340,000	125,881	135,000	44,375	-	-	245,000	93,475	-	-	215,000	84,750	3,361,334	961,298	4,322,632
2030	365,000	100,425	350,000	113,831	140,000	37,500	-	-	255,000	80,975	-	-	225,000	75,950	3,494,325	820,401	4,314,725
2031	375,000	85,625	360,000	103,181	150,000	31,750	-	-	270,000	67,850	-	-	235,000	67,925	3,637,768	681,892	4,319,660
2032	390,000	72,275	375,000	91,922	150,000	28,000	-	-	280,000	55,500	-	-	240,000	60,800	3,774,225	544,789	4,319,015
2033	400,000	60,425	385,000	79,806	155,000	24,950	-	-	290,000	47,000	-	-	250,000	53,450	3,912,669	407,375	4,320,043
2034	415,000	48,200	400,000	67,050	155,000	21,850	-	-	295,000	41,150	-	-	255,000	47,150	2,864,766	293,839	3,158,605
2035	430,000	35,256	410,000	53,375	160,000	18,700	-	-	300,000	35,200	-	-	260,000	42,000	2,335,000	213,275	2,548,275
2036	440,000	21,663	425,000	38,763	165,000	15,450	-	-	310,000	29,100	-	-	265,000	36,750	1,950,000	148,626	2,098,626
2037	455,000	7,394	440,000	23,625	165,000	12,150	-	-	315,000	22,850	-	-	270,000	31,400	1,645,000	97,419	1,742,419
2038	-	-	455,000	7,963	170,000	8,800	-	-	320,000	16,500	-	-	275,000	25,950	1,220,000	59,213	1,279,213
2039	-	-	-	-	175,000	5,350	-	-	330,000	10,000	-	-	280,000	20,400	785,000	35,750	820,750
2040	-	-	-	-	180,000	1,800	-	-	335,000	3,350	-	-	285,000	14,750	800,000	19,900	819,900
2041	-	-	-	-	-	-	-	-	-	-	-	-	295,000	8,950	295,000	8,950	303,950
2042	-	-	-	-	-	-	-	-	-	-	-	-	300,000	3,000	300,000	3,000	303,000
Total	5,440,000	1,503,138	5,695,000	1,741,961	2,580,000	644,175	605,000	15,125	4,775,000	1,293,800	#####	35,250	4,785,000	1,249,025	61,639,716	14,191,555	75,831,271

LONG TERM DEBT - SEWER

Long Term Debt Serviced by Sewer Department														
Fiscal Year	2011 General Obligation Refunding		2013 General Obligation Refunding		2013 Certificates of Obligations		2014 Certificates of Obligations		2015 Certificates of Obligations		2015 General Obligation Refunding		2016 Certificates of Obligation	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2023	160,000	4,000	1,350,000	211,000	394,240	235,950	248,263	153,779	375,000	201,090	1,425,000	341,375	520,000	370,600
2024	-	-	1,420,000	141,750	411,840	218,755	260,179	141,068	390,000	189,615	1,495,000	268,375	540,000	349,400
2025	-	-	1,490,000	69,000	432,960	197,635	274,082	127,711	400,000	177,765	1,560,000	192,000	560,000	327,400
2026	-	-	635,000	15,875	455,840	175,415	287,985	113,660	415,000	163,465	1,495,000	115,625	585,000	304,500
2027	-	-	-	-	478,720	152,051	303,873	98,863	430,000	148,715	1,565,000	39,125	610,000	280,600
2028	-	-	-	-	501,600	130,051	315,790	86,530	445,000	135,312	-	-	630,000	255,800
2029	-	-	-	-	520,960	109,274	327,707	73,600	460,000	120,596	-	-	660,000	230,000
2030	-	-	-	-	542,080	87,349	343,595	58,536	475,000	104,521	-	-	685,000	203,100
2031	-	-	-	-	566,720	64,126	355,512	45,886	490,000	87,634	-	-	715,000	175,100
2032	-	-	-	-	591,360	39,517	369,415	33,644	510,000	69,815	-	-	740,000	146,000
2033	-	-	-	-	616,000	13,475	381,331	20,506	525,000	51,056	-	-	770,000	115,800
2034	-	-	-	-	-	-	395,234	6,917	545,000	31,458	-	-	805,000	84,300
2035	-	-	-	-	-	-	-	-	570,000	10,687	-	-	835,000	51,500
2036	-	-	-	-	-	-	-	-	-	-	-	-	870,000	17,400
2037	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2038	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2039	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2040	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2041	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2042	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	160,000	4,000	4,895,000	437,625	5,512,320	1,423,596	3,862,965	960,699	6,030,000	1,491,729	7,540,000	956,500	9,525,000	2,911,500

Long Term Debt Serviced by Sewer Department (continued)																	
Fiscal Year	2017 Certificates of Obligation		2018 Certificates of Obligation		2019 Certificates of Obligation		2020 Certificates of Obligation		2021 General Obligation Refunding		2021 Certificates of Obligation		2022 Certificates of Obligation		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2023	320,000	221,207	315,000	248,681	380,000	267,888	390,000	310,400	155,000	3,875	560,000	486,650	325,000	248,400	6,917,503	3,304,895	10,222,397
2024	335,000	208,107	330,000	235,706	395,000	257,231	410,000	290,400	-	-	590,000	457,900	335,000	235,200	6,912,019	2,993,507	9,905,526
2025	350,000	194,406	345,000	218,831	405,000	245,725	430,000	269,400	-	-	620,000	427,650	350,000	221,500	7,217,042	2,669,023	9,886,065
2026	360,000	180,206	365,000	201,081	415,000	233,425	455,000	247,275	-	-	650,000	395,900	365,000	207,200	6,483,825	2,353,626	8,837,451
2027	375,000	165,506	380,000	184,356	430,000	220,750	480,000	223,900	-	-	685,000	362,525	380,000	192,300	6,117,593	2,068,691	8,186,284
2028	390,000	150,206	395,000	168,856	445,000	207,625	500,000	199,400	-	-	720,000	327,400	395,000	176,800	4,737,390	1,837,979	6,575,369
2029	410,000	134,207	410,000	152,757	460,000	191,750	530,000	173,650	-	-	760,000	290,400	410,000	160,700	4,948,667	1,636,934	6,585,600
2030	425,000	117,506	425,000	138,181	475,000	173,050	555,000	146,525	-	-	795,000	251,525	430,000	143,900	5,150,675	1,424,192	6,574,868
2031	440,000	100,206	440,000	125,206	495,000	153,650	575,000	124,025	-	-	835,000	210,775	445,000	128,625	5,357,232	1,215,233	6,572,465
2032	455,000	84,581	455,000	111,497	515,000	133,450	590,000	109,500	-	-	875,000	172,400	455,000	115,125	5,555,775	1,015,529	6,571,303
2033	470,000	70,706	465,000	96,831	535,000	115,125	605,000	97,550	-	-	900,000	145,900	470,000	101,250	5,737,331	828,199	6,565,531
2034	485,000	56,381	480,000	81,475	550,000	98,850	615,000	85,350	-	-	920,000	127,700	485,000	89,350	5,280,234	661,781	5,942,015
2035	500,000	41,294	500,000	64,925	570,000	82,050	630,000	72,900	-	-	940,000	109,100	490,000	79,600	5,035,000	512,056	5,547,056
2036	515,000	25,434	515,000	47,163	585,000	64,725	640,000	60,200	-	-	960,000	89,830	500,000	69,700	4,585,000	374,452	4,959,452
2037	535,000	8,694	535,000	28,788	605,000	46,875	655,000	47,250	-	-	975,000	70,750	510,000	59,600	3,815,000	261,957	4,076,957
2038	-	-	555,000	9,713	620,000	28,500	665,000	34,050	-	-	995,000	51,050	525,000	49,250	3,360,000	172,563	3,532,563
2039	-	-	-	-	640,000	9,600	680,000	20,600	-	-	1,015,000	30,950	535,000	38,650	2,870,000	99,800	2,969,800
2040	-	-	-	-	-	-	690,000	6,900	-	-	1,040,000	10,400	545,000	27,850	2,275,000	45,150	2,320,150
2041	-	-	-	-	-	-	-	-	-	-	-	-	555,000	16,850	555,000	16,850	571,850
2042	-	-	-	-	-	-	-	-	-	-	-	-	565,000	5,650	565,000	5,650	570,650
Total	6,365,000	1,758,647	6,910,000	2,114,047	8,520,000	2,530,269	10,095,000	2,519,275	155,000	3,875	14,835,000	4,018,805	9,070,000	2,367,500	93,475,285	23,498,067	116,973,352

LONG TERM DEBT - FCDC

Long Term Debt Serviced by the Community Development Corporation																		
Fiscal Year	2011 General Obligation Refunding		2013 General Obligation Refunding		2013 Certificates of Obligation		2014-A Certificates of Obligation		2014 General Obligation Refunding		2015-A Certificates of Obligation		2015B Certificates of Obligation		2016 General Obligation Refunding		2016 General Obligation Refunding	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2023	220,000	5,500	1,465,000	228,125	670,000	401,957	915,000	754,535	100,000	8,000	385,000	232,734	125,000	94,776	310,000	33,250	535,000	13,375
2024	-	-	1,540,000	153,000	700,000	372,731	945,000	726,856	110,000	2,750	395,000	224,447	130,000	90,923	250,000	19,250	-	-
2025	-	-	1,620,000	74,000	740,000	336,731	980,000	696,765	-	-	405,000	212,150	135,000	86,688	260,000	6,500	-	-
2026	-	-	670,000	16,750	775,000	298,856	1,015,000	664,084	-	-	420,000	195,650	140,000	82,052	-	-	-	-
2027	-	-	-	-	815,000	259,106	1,055,000	628,884	-	-	435,000	180,725	140,000	77,089	-	-	-	-
2028	-	-	-	-	855,000	221,631	1,095,000	591,249	-	-	450,000	167,450	145,000	71,786	-	-	-	-
2029	-	-	-	-	890,000	186,175	1,140,000	551,007	-	-	465,000	153,725	155,000	65,939	-	-	-	-
2030	-	-	-	-	925,000	148,741	1,190,000	508,187	-	-	480,000	139,250	160,000	59,823	-	-	-	-
2031	-	-	-	-	965,000	109,156	1,245,000	460,339	-	-	495,000	124,016	165,000	53,000	-	-	-	-
2032	-	-	-	-	1,005,000	67,294	1,300,000	407,530	-	-	510,000	107,994	175,000	45,986	-	-	-	-
2033	-	-	-	-	1,050,000	22,969	1,360,000	352,335	-	-	525,000	90,847	180,000	38,485	-	-	-	-
2034	-	-	-	-	-	-	1,425,000	294,546	-	-	545,000	72,450	190,000	30,530	-	-	-	-
2035	-	-	-	-	-	-	1,490,000	234,060	-	-	565,000	53,025	195,000	22,253	-	-	-	-
2036	-	-	-	-	-	-	1,560,000	170,772	-	-	585,000	32,534	205,000	13,653	-	-	-	-
2037	-	-	-	-	-	-	1,630,000	104,580	-	-	605,000	10,966	215,000	4,623	-	-	-	-
2038	-	-	-	-	-	-	1,705,000	35,379	-	-	-	-	-	-	-	-	-	-
2039	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2040	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2041	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2042	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2043	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	220,000	5,500	5,295,000	471,875	9,390,000	2,425,347	20,050,000	7,181,108	210,000	10,750	7,265,000	1,997,963	2,455,000	837,406	820,000	59,000	535,000	13,375

Long Term Debt Serviced by the Community Development Corporation (continued)																					
Fiscal Year	2019 Certificates of Obligation		2019 Certificates of Obligation		2021 General Obligation Refunding		2021 General Obligation Refunding		Total Principal	Total Interest	2012 Sales Tax Revenue Bonds (Taxable)		2015 Sales Tax Revenue Bonds (Taxable)		2016B Sales Tax Revenue Bonds (Taxable)		2016A Sales Tax Revenue Bonds (Taxable)		Total Principal	Total Interest	Total Debt Serviced
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2023	525,000	418,794	125,000	72,768	210,000	5,250	875,000	26,450	6,460,000	2,295,514	1,335,000	548,576	265,000	161,518	625,000	476,512	845,000	749,925	3,070,000	1,936,531	13,762,045
2024	540,000	397,494	130,000	68,943	-	-	-	-	4,740,000	2,056,394	1,380,000	509,604	275,000	153,682	645,000	458,215	890,000	706,550	3,190,000	1,828,051	11,814,445
2025	560,000	378,294	130,000	65,043	-	-	-	-	4,830,000	1,856,171	1,430,000	467,506	280,000	145,218	665,000	438,263	935,000	660,925	3,310,000	1,711,912	11,708,083
2026	575,000	361,269	135,000	61,068	-	-	-	-	3,730,000	1,679,729	1,480,000	419,655	290,000	136,092	685,000	416,689	985,000	612,925	3,440,000	1,585,361	10,435,090
2027	595,000	343,451	140,000	57,398	-	-	-	-	3,180,000	1,546,653	1,540,000	366,805	300,000	125,457	710,000	392,532	1,030,000	562,550	3,580,000	1,447,344	9,753,997
2028	620,000	324,524	145,000	53,976	-	-	-	-	3,310,000	1,430,616	1,605,000	311,768	315,000	113,465	735,000	366,161	1,085,000	509,675	3,740,000	1,301,069	9,781,685
2029	640,000	304,070	145,000	50,351	-	-	-	-	3,435,000	1,311,267	1,680,000	250,584	325,000	100,985	765,000	337,944	1,145,000	453,925	3,915,000	1,143,438	9,804,705
2030	665,000	282,045	150,000	46,553	-	-	-	-	3,570,000	1,184,399	1,755,000	182,915	340,000	88,018	795,000	307,361	1,200,000	395,300	4,090,000	973,594	9,817,993
2031	690,000	258,838	155,000	42,549	-	-	-	-	3,715,000	1,047,898	1,840,000	112,093	350,000	73,950	830,000	273,735	1,255,000	333,925	4,275,000	793,703	9,831,601
2032	720,000	234,155	160,000	38,335	-	-	-	-	3,870,000	901,294	1,925,000	37,922	365,000	58,756	865,000	237,293	1,320,000	282,750	4,475,000	616,721	9,863,015
2033	750,000	207,875	165,000	33,906	-	-	-	-	4,030,000	746,417	-	-	385,000	42,819	905,000	199,237	1,350,000	242,700	2,640,000	484,756	7,901,173
2034	780,000	180,140	170,000	29,258	-	-	-	-	3,110,000	606,924	-	-	400,000	26,137	945,000	158,754	1,395,000	201,525	2,740,000	386,416	6,843,340
2035	810,000	150,920	170,000	24,455	-	-	-	-	3,230,000	484,713	-	-	415,000	8,819	985,000	115,811	1,445,000	151,700	2,845,000	276,330	6,836,043
2036	845,000	120,176	175,000	19,495	-	-	-	-	3,370,000	356,630	-	-	-	-	1,030,000	70,978	1,505,000	92,700	2,535,000	163,678	6,425,308
2037	885,000	87,646	180,000	14,303	-	-	-	-	3,515,000	222,118	-	-	-	-	1,080,000	24,030	1,565,000	31,300	2,645,000	55,330	6,437,448
2038	925,000	53,531	190,000	8,798	-	-	-	-	2,820,000	97,708	-	-	-	-	-	-	-	-	-	-	2,917,708
2039	965,000	18,094	195,000	2,974	-	-	-	-	1,160,000	21,068	-	-	-	-	-	-	-	-	-	-	1,181,068
2040	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2041	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2042	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2043	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	12,090,000	4,121,313	2,660,000	690,173	210,000	5,250	875,000	26,450	62,075,000	17,845,510	15,970,000	3,207,428	4,305,000	1,234,916	12,265,000	4,273,515	17,950,000	5,988,375	50,490,000	14,704,234	145,114,744

LONG TERM DEBT - FEDC

Long Term Debt Serviced by the FEDC

Fiscal Year	2011 General Obligation Refunding		2014-A Certificates of Obligation		2015-B Certificates of Obligation		2016 Sales Tax Revenue Bonds (Tax Exempt) EDC		2016 General Obligation Refunding (Tax Exempt)		2019 Certificates of Obligation		2019B Certificates of Obligation (Taxable)		2021 General Obligation Refunding		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2023	180,000	4,500	185,000	151,025	125,000	94,776	175,000	156,075	265,000	35,375	100,000	78,424	125,000	72,915	170,000	4,250	1,150,000	441,265	1,591,265
2024	-	-	190,000	145,445	130,000	90,923	185,000	147,075	280,000	21,750	100,000	74,424	130,000	69,090	-	-	830,000	401,632	1,231,632
2025	-	-	195,000	139,428	135,000	86,688	195,000	137,575	295,000	7,375	105,000	70,849	130,000	65,190	-	-	860,000	369,530	1,229,530
2026	-	-	205,000	132,874	140,000	82,052	205,000	127,575	-	-	110,000	67,624	135,000	61,215	-	-	590,000	343,765	933,765
2027	-	-	210,000	125,817	140,000	77,089	215,000	117,075	-	-	110,000	64,275	140,000	57,545	-	-	600,000	324,726	924,726
2028	-	-	220,000	118,290	145,000	71,786	225,000	106,075	-	-	115,000	60,770	145,000	54,124	-	-	625,000	304,970	929,970
2029	-	-	230,000	110,187	155,000	65,939	240,000	94,450	-	-	120,000	56,954	145,000	50,499	-	-	650,000	283,579	933,579
2030	-	-	240,000	101,550	160,000	59,623	250,000	82,200	-	-	125,000	52,819	150,000	46,700	-	-	675,000	260,692	935,692
2031	-	-	250,000	91,922	165,000	53,000	260,000	69,450	-	-	130,000	48,452	155,000	42,696	-	-	700,000	236,070	936,070
2032	-	-	260,000	81,340	175,000	45,986	275,000	58,825	-	-	135,000	43,813	160,000	38,483	-	-	730,000	209,622	939,622
2033	-	-	270,000	70,343	180,000	38,485	280,000	50,500	-	-	140,000	38,897	165,000	34,054	-	-	755,000	181,779	936,779
2034	-	-	285,000	58,826	190,000	30,530	290,000	41,950	-	-	145,000	33,730	170,000	29,405	-	-	790,000	152,491	942,491
2035	-	-	300,000	46,687	195,000	22,253	300,000	31,600	-	-	150,000	28,309	170,000	24,603	-	-	815,000	121,852	936,852
2036	-	-	310,000	34,030	205,000	13,653	315,000	19,300	-	-	160,000	22,550	175,000	19,643	-	-	850,000	89,876	939,876
2037	-	-	325,000	20,854	215,000	4,623	325,000	6,500	-	-	165,000	16,439	185,000	14,376	-	-	890,000	56,292	946,292
2038	-	-	340,000	7,055	-	-	-	-	-	-	175,000	10,031	190,000	8,798	-	-	705,000	25,884	730,884
2039	-	-	-	-	-	-	-	-	-	-	180,000	3,375	195,000	2,974	-	-	375,000	6,349	381,349
Total	180,000	4,500	4,015,000	1,435,673	2,455,000	837,406	3,735,000	1,246,225	840,000	64,500	2,265,000	771,734	2,665,000	692,310	170,000	4,250	12,590,000	3,810,373	16,400,373

Long Term Debt Serviced by the FEDC (continued)

Fiscal Year	2012 Sales Tax Revenue Bonds (Taxable)		2014 Sales Tax Revenue Bonds (Taxable)		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest			
2023	1,415,000	581,019	1,135,000	638,048	2,550,000	1,219,067	3,769,067
2024	1,460,000	539,751	1,175,000	600,669	2,635,000	1,140,420	3,775,420
2025	1,515,000	495,180	1,215,000	560,203	2,730,000	1,055,383	3,785,383
2026	1,570,000	444,450	1,260,000	516,440	2,830,000	960,890	3,790,890
2027	1,630,000	388,450	1,310,000	469,463	2,940,000	857,913	3,797,913
2028	1,700,000	330,175	1,360,000	419,388	3,060,000	749,563	3,809,563
2029	1,780,000	265,359	1,420,000	365,857	3,200,000	631,216	3,831,216
2030	1,860,000	193,651	1,485,000	308,839	3,345,000	502,490	3,847,490
2031	1,945,000	118,693	1,550,000	246,960	3,495,000	365,653	3,860,653
2032	2,040,000	40,188	1,625,000	180,285	3,665,000	220,473	3,885,473
2033	-	-	1,700,000	110,460	1,700,000	110,460	1,810,460
2034	-	-	1,780,000	37,380	1,780,000	37,380	1,817,380
2035	-	-	-	-	-	-	-
2036	-	-	-	-	-	-	-
2037	-	-	-	-	-	-	-
2038	-	-	-	-	-	-	-
2039	-	-	-	-	-	-	-
2040	-	-	-	-	-	-	-
Total	16,915,000	3,396,916	17,015,000	4,453,992	33,930,000	7,850,908	41,780,908

Total Debt Serviced
5,360,332
5,007,052
5,014,913
4,724,655
4,722,639
4,739,533
4,764,795
4,783,182
4,796,723
4,825,095
2,747,239
2,759,871
936,852
939,876
946,292
730,884
381,349
-
58,181,281

LONG TERM DEBT - TIRZ #1

Long Term Debt Serviced by TIRZ #1														
Fiscal Year	2001-B Certificates of Obligation (Tax)		2003-B Certificates of Obligation		2008-B Certificates of Obligation		2009 Certificates of Obligation		2011 General Obligation Refunding		2014-A Taxable Certificates of Obligation		2015 General Obligation Taxable Refunding	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2023	828,488	148,911	1,075,000	27,950	555,000	986,853	140,000	54,833	1,705,000	42,625	2,195,000	1,811,677	270,000	155,598
2024	886,246	92,111	-	-	590,000	952,216	145,000	48,951	-	-	2,275,000	1,745,156	275,000	148,101
2025	947,224	31,377	-	-	625,000	915,463	155,000	42,576	-	-	2,350,000	1,672,862	285,000	139,908
2026	-	-	-	-	1,400,000	854,206	155,000	35,989	-	-	2,435,000	1,594,476	290,000	131,065
2027	-	-	-	-	1,495,000	764,203	165,000	28,983	-	-	2,530,000	1,510,048	305,000	120,779
2028	-	-	-	-	1,590,000	665,869	175,000	21,333	-	-	2,630,000	1,419,723	315,000	109,154
2029	-	-	-	-	1,690,000	561,319	180,000	13,210	-	-	2,740,000	1,323,035	325,000	97,154
2030	-	-	-	-	1,805,000	449,916	190,000	4,513	-	-	2,855,000	1,220,213	340,000	84,685
2031	-	-	-	-	1,920,000	331,181	-	-	-	-	2,990,000	1,105,352	350,000	71,135
2032	-	-	-	-	2,050,000	204,638	-	-	-	-	3,125,000	978,466	365,000	56,478
2033	-	-	-	-	2,185,000	69,647	-	-	-	-	3,270,000	845,770	380,000	41,205
2034	-	-	-	-	-	-	-	-	-	-	3,420,000	706,952	400,000	25,214
2035	-	-	-	-	-	-	-	-	-	-	3,575,000	561,806	415,000	8,508
2036	-	-	-	-	-	-	-	-	-	-	3,740,000	410,020	-	-
2037	-	-	-	-	-	-	-	-	-	-	3,915,000	251,179	-	-
2038	-	-	-	-	-	-	-	-	-	-	4,095,000	84,971	-	-
Total	2,661,958	272,399	1,075,000	27,950	15,905,000	6,755,509	1,305,000	250,386	1,705,000	42,625	48,140,000	17,241,706	4,315,000	1,188,984

Long Term Debt Serviced by TIF (continued)															
Fiscal Year	2016 General Obligation Refunding (Tax Exempt)		2016 General Obligation Refunding (Tax Exempt)		2019 Certificates of Obligation		2019-B Certificates of Obligation (Taxable)		2021 General Obligation Refunding		2022-B Certificates of Obligation (Taxable)		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2023	3,030,000	890,550	50,000	20,850	830,000	588,869	261,000	152,769	1,590,000	39,750	390,000	101,440	12,919,488	5,022,674	17,942,162
2024	3,185,000	735,175	50,000	18,350	855,000	555,169	270,000	144,804	-	-	395,000	95,861	8,926,246	4,535,895	13,462,141
2025	3,350,000	571,800	50,000	15,850	885,000	524,794	276,000	136,614	-	-	400,000	91,883	9,323,224	4,143,126	13,466,350
2026	1,155,000	459,175	55,000	13,225	915,000	497,794	285,000	128,199	-	-	405,000	86,950	7,095,000	3,801,079	10,896,079
2027	1,215,000	399,925	60,000	10,350	950,000	469,392	294,000	120,470	-	-	410,000	81,345	7,424,000	3,505,494	10,929,494
2028	1,275,000	337,675	60,000	7,350	980,000	439,328	300,000	113,340	-	-	415,000	75,053	7,740,000	3,188,824	10,928,824
2029	1,340,000	272,300	65,000	4,225	1,015,000	406,941	309,000	105,725	-	-	420,000	68,163	8,084,000	2,852,071	10,936,071
2030	1,405,000	210,700	65,000	1,300	1,055,000	372,005	315,000	97,690	-	-	430,000	60,830	8,460,000	2,501,851	10,961,851
2031	1,460,000	153,400	-	-	1,095,000	335,181	324,000	89,303	-	-	440,000	53,108	8,579,000	2,138,659	10,717,659
2032	1,520,000	93,800	-	-	1,140,000	296,057	333,000	80,514	-	-	445,000	44,809	8,978,000	1,754,761	10,732,761
2033	1,585,000	31,700	-	-	1,185,000	254,492	342,000	71,316	-	-	455,000	35,920	9,402,000	1,350,050	10,752,050
2034	-	-	-	-	1,235,000	210,623	351,000	61,699	-	-	465,000	26,488	5,871,000	1,030,976	6,901,976
2035	-	-	-	-	1,290,000	164,220	363,000	51,613	-	-	475,000	16,380	6,118,000	802,526	6,920,526
2036	-	-	-	-	1,340,000	115,364	372,000	41,046	-	-	485,000	5,578	5,937,000	572,007	6,509,007
2037	-	-	-	-	1,400,000	63,843	384,000	29,988	-	-	-	-	5,699,000	345,010	6,044,010
2038	-	-	-	-	995,000	18,656	396,000	18,384	-	-	-	-	5,486,000	122,011	5,608,011
2039	-	-	-	-	-	-	408,000	6,222	-	-	-	-	408,000	6,222	414,222
Total	20,520,000	4,156,200	455,000	91,500	17,165,000	5,312,726	5,583,000	1,449,696	1,590,000	39,750	6,030,000	843,805	126,449,958	37,673,236	164,123,194

LONG TERM DEBT - TIRZ #5

Long Term Debt Serviced by TIRZ #5					
Fiscal Year	2016-B Certificates of Obligation (Taxable)		Total Principal	Total Interest	Total
	Principal	Interest			
2023	710,000	562,709	710,000	562,709	1,272,709
2024	725,000	547,235	725,000	547,235	1,272,235
2025	740,000	530,274	740,000	530,274	1,270,274
2026	760,000	511,967	760,000	511,967	1,271,967
2027	780,000	491,938	780,000	491,938	1,271,938
2028	800,000	470,127	800,000	470,127	1,270,127
2029	825,000	446,474	825,000	446,474	1,271,474
2030	850,000	421,049	850,000	421,049	1,271,049
2031	880,000	393,924	880,000	393,924	1,273,924
2032	910,000	363,530	910,000	363,530	1,273,530
2033	940,000	330,230	940,000	330,230	1,270,230
2034	975,000	295,760	975,000	295,760	1,270,760
2035	1,010,000	260,030	1,010,000	260,030	1,270,030
2036	1,050,000	222,950	1,050,000	222,950	1,272,950
2037	1,085,000	185,062	1,085,000	185,062	1,270,062
2038	1,125,000	146,388	1,125,000	146,388	1,271,388
2039	1,165,000	106,312	1,165,000	106,312	1,271,312
2040	1,205,000	64,838	1,205,000	64,838	1,269,838
2041	1,250,000	21,875	1,250,000	21,875	1,271,875
Total	17,785,000	6,372,672	17,785,000	6,372,672	24,157,672

LONG TERM DEBT - TIRZ #6

Long Term Debt Serviced by TIRZ #6					
Fiscal Year	2022 Certificates of Obligation (Taxable)		Total Principal	Total Interest	Total
	Principal	Interest			
2023	140,000	66,490	140,000	66,490	206,490
2024	140,000	64,495	140,000	64,495	204,495
2025	145,000	63,066	145,000	63,066	208,066
2026	145,000	61,290	145,000	61,290	206,290
2027	145,000	59,296	145,000	59,296	204,296
2028	150,000	57,045	150,000	57,045	207,045
2029	150,000	54,570	150,000	54,570	204,570
2030	155,000	51,939	155,000	51,939	206,939
2031	160,000	49,143	160,000	49,143	209,143
2032	160,000	46,143	160,000	46,143	206,143
2033	165,000	42,933	165,000	42,933	207,933
2034	165,000	39,550	165,000	39,550	204,550
2035	170,000	35,948	170,000	35,948	205,948
2036	175,000	32,065	175,000	32,065	207,065
2037	180,000	27,758	180,000	27,758	207,758
2038	185,000	23,104	185,000	23,104	208,104
2039	190,000	18,323	190,000	18,323	208,323
2040	195,000	13,316	195,000	13,316	208,316
2041	200,000	8,083	200,000	8,083	208,083
2042	205,000	2,716	205,000	2,716	207,716
Total	3,320,000	817,270	3,320,000	817,270	4,137,270

LONG TERM DEBT - TIRZ #7

Long Term Debt Serviced by TIRZ #7					
Fiscal Year	2022 Certificates of Obligation (Taxable)		Total Principal	Total Interest	Total
	Principal	Interest			
2023	1,275,000	603,260	1,275,000	603,260	1,878,260
2024	1,295,000	585,006	1,295,000	585,006	1,880,006
2025	1,305,000	571,999	1,305,000	571,999	1,876,999
2026	1,320,000	555,915	1,320,000	555,915	1,875,915
2027	1,340,000	537,620	1,340,000	537,620	1,877,620
2028	1,360,000	517,025	1,360,000	517,025	1,877,025
2029	1,385,000	494,373	1,385,000	494,373	1,879,373
2030	1,410,000	470,263	1,410,000	470,263	1,880,263
2031	1,435,000	445,010	1,435,000	445,010	1,880,010
2032	1,460,000	417,860	1,460,000	417,860	1,877,860
2033	1,490,000	388,725	1,490,000	388,725	1,878,725
2034	1,520,000	357,865	1,520,000	357,865	1,877,865
2035	1,555,000	324,800	1,555,000	324,800	1,879,800
2036	1,590,000	289,410	1,590,000	289,410	1,879,410
2037	1,625,000	250,406	1,625,000	250,406	1,875,406
2038	1,670,000	208,395	1,670,000	208,395	1,878,395
2039	1,710,000	165,300	1,710,000	165,300	1,875,300
2040	1,755,000	120,244	1,755,000	120,244	1,875,244
2041	1,805,000	73,074	1,805,000	73,074	1,878,074
2042	1,855,000	24,579	1,855,000	24,579	1,879,579
Total	30,160,000	7,401,128	30,160,000	7,401,128	37,561,128

LONG TERM DEBT - FSMD

Long Term Debt Serviced by FSMD							
Fiscal Year	2001-B Certificates of Obligation (Tax)		2003-B Certificates of Obligation (Tax)		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest			
2023	326,512	58,617	130,000	3,380	456,512	61,997	518,509
2024	348,754	36,249	-	-	348,754	36,249	385,003
2025	372,776	12,348	-	-	372,776	12,348	385,124
Total	1,048,042	107,214	130,000	3,380	1,178,042	110,594	1,288,636

Note: These bonds are being paid by the Developer. When the total assessed value reaches \$225 million, the Developer is not required to make any additional debt payments.

LONG TERM DEBT - HOTEL/MOTEL

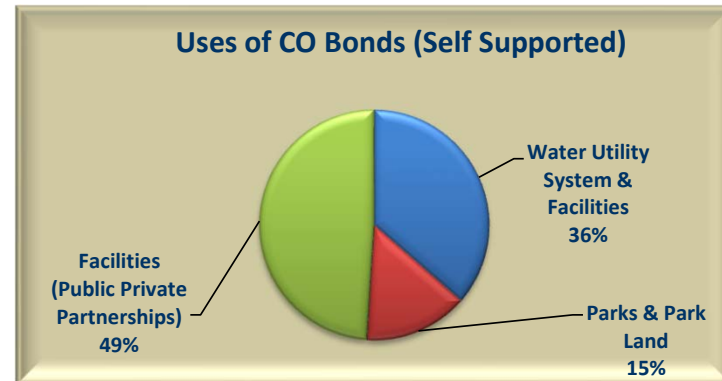
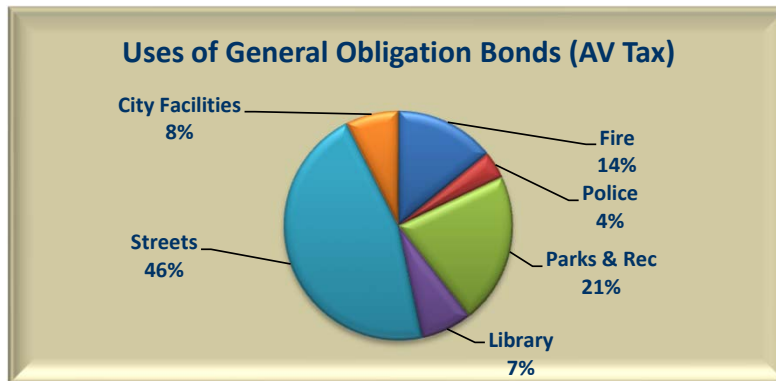
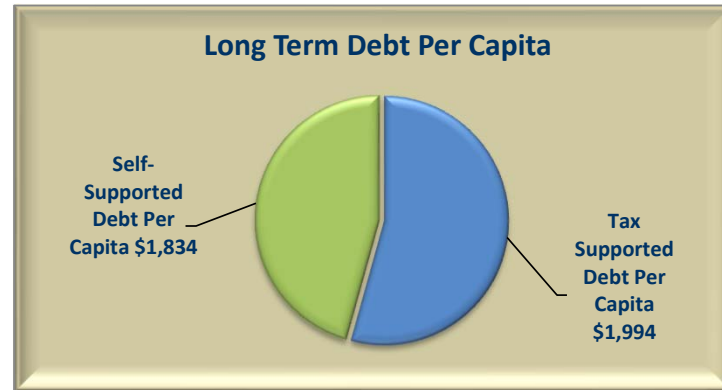
Long Term Debt Serviced by Hotel/Motel Fund													
Fiscal Year	2011 General Obligation Refunding		2015B Certificates of Obligation		2016 General Obligation Refunding (Tax-exempt)		2019B Certificates of Obligation (Taxable)		2021 General Obligation Refunding		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2023	565,000	14,125	605,000	457,271	225,000	30,125	174,000	101,846	525,000	13,125	2,094,000	616,492	2,710,492
2024	-	-	625,000	438,689	240,000	18,500	180,000	96,536	-	-	1,045,000	553,725	1,598,725
2025	-	-	645,000	418,393	250,000	6,250	184,000	91,076	-	-	1,079,000	515,719	1,594,719
2026	-	-	665,000	396,309	-	-	190,000	85,466	-	-	855,000	481,775	1,336,775
2027	-	-	690,000	372,282	-	-	196,000	80,313	-	-	886,000	452,595	1,338,595
2028	-	-	715,000	346,137	-	-	200,000	75,560	-	-	915,000	421,697	1,336,697
2029	-	-	740,000	317,792	-	-	206,000	70,484	-	-	946,000	388,276	1,334,276
2030	-	-	770,000	287,510	-	-	210,000	65,127	-	-	980,000	352,637	1,332,637
2031	-	-	800,000	255,517	-	-	216,000	59,535	-	-	1,016,000	315,052	1,331,052
2032	-	-	835,000	221,791	-	-	222,000	53,676	-	-	1,057,000	275,467	1,332,467
2033	-	-	870,000	185,760	-	-	228,000	47,544	-	-	1,098,000	233,304	1,331,304
2034	-	-	910,000	147,490	-	-	234,000	41,133	-	-	1,144,000	188,623	1,332,623
2035	-	-	950,000	107,500	-	-	242,000	34,408	-	-	1,192,000	141,908	1,333,908
2036	-	-	990,000	65,790	-	-	248,000	27,364	-	-	1,238,000	93,154	1,331,154
2037	-	-	1,035,000	22,253	-	-	256,000	19,992	-	-	1,291,000	42,245	1,333,245
2038	-	-	-	-	-	-	264,000	12,256	-	-	264,000	12,256	276,256
2039	-	-	-	-	-	-	272,000	4,148	-	-	272,000	4,148	276,148
Total	565,000	14,125	11,845,000	4,040,484	715,000	54,875	3,722,000	966,464	525,000	13,125	17,372,000	5,089,073	22,461,073

LONG TERM DEBT - PID

Long Term Debt Serviced by the FPID											
Fiscal Year	2011 General Obligation Refunding		2014 General Obligation Refunding		2021 General Obligation Refunding		2022 General Obligation Refunding		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2023	85,000	2,125	25,000	1,625	80,000	2,000	145,000	4,650	335,000	10,400	345,400
2024	-	-	20,000	500	-	-	160,000	1,600	180,000	2,100	182,100
Total	85,000	2,125	45,000	2,125	80,000	2,000	305,000	6,250	515,000	12,500	527,500

LONG TERM DEBT SERVICE - WHAT WE OWE

As of September 30, 2022, the City's total long-term debt for its governmental and business-type activities was \$933,835,001. A portion of the debt is voted and supported by ad valorem property tax, another portion is supported by user fees, rents, developer agreements - self supported. Our estimated population for FY23 is 230,000.



Current Bond Ratings

	Standard & Poor's Corporation	Moody's Investor Services
General Obligation Bonds	AAA	Aaa
Certificate of Obligation Bonds	AAA	Aaa

LONG TERM DEBT SERVICE - AUTHORIZED BUT UNISSUED BONDS - 9/30/2022

Authorized/Unissued Bonds																
	Voted Bonds	FY 2006	FY 2007	FY 2008	FY 2011	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	Unissued Balance
Election May 13, 2006																
Fire Dept Facilities (Prop. 1)	20,000,000		6,500,000		8,000,000	5,500,000										-
Police Dept Facilities (Prop. 2)	3,500,000	2,000,000						1,500,000								-
Public Safety Comm System (Prop.3)	8,000,000			8,000,000												-
Street Improvements (Prop. 4)	100,000,000	30,000,000	30,000,000	16,000,000		12,000,000	12,000,000									-
Branch Library (Prop. 5)	8,000,000															*not issued
Heritage Center (Prop. 6)	2,000,000	2,000,000														-
Senior Center Facility (Prop. 7)	2,500,000															*not issued
Cultural Arts Center (Prop. 8)	5,000,000			1,000,000					2,000,000						2,000,000	-
Public Parking Facilities (Prop. 9)	4,000,000	4,000,000														-
Renovate Frisco Complex (Prop. 10)	1,000,000															*not issued
Parks, Trails & Rec Fac (Prop. 11)	21,500,000		5,000,000				10,000,000	6,500,000								-
Dev of Grand Park (Prop. 12)	22,500,000	12,000,000	-	-	-	-	-	-	-	-	-	-	-	-	-	10,500,000
2006	198,000,000	50,000,000	41,500,000	25,000,000	8,000,000	17,500,000	22,000,000	8,000,000	2,000,000	-	-	-	-	-	2,000,000	10,500,000
Election May 9, 2015																
Public Safety (Prop. 1)	41,500,000	9,510,000	8,500,000	12,000,000	11,490,000	-										-
Street Improvements (Prop. 2)	125,000,000	25,000,000	30,000,000	25,000,000	45,000,000	-										-
Fleet Center Expansion (Prop.3)	3,325,000	3,325,000														-
City Hall/Library expansion (Prop. 4)	37,000,000	5,000,000				10,000,000			10,925,000							11,075,000
Senior Center (Prop. 5)	9,000,000	9,000,000														-
Parks, Trails & Rec Fac (Prop. 6)	32,000,000		20,000,000	12,000,000	-	-										-
Dev of Grand Park (Prop. 7)	10,000,000															10,000,000
Cultural Arts Center (Prop. 8)	10,000,000	-	-	-	-	-			10,000,000							-
2015	267,825,000	51,835,000	58,500,000	49,000,000	56,490,000	10,000,000	-	-	20,925,000							21,075,000
Election May 4, 2019																
Public Safety (Prop. A)	62,500,000	18,000,000	-	8,000,000	3,600,000											32,900,000
Street Improvements (Prop. B)	155,000,000	30,000,000	30,000,000	15,000,000	55,000,000											25,000,000
Public Works & Technology (Prop. C)	12,000,000	4,000,000	-	8,000,000												-
Library (Prop. D)	62,000,000	7,000,000	-	55,000,000												-
Parks, Trails, Facilities (Prop. E)	53,500,000	-	-	-	18,475,000											35,025,000
2019	345,000,000	59,000,000	30,000,000	86,000,000	77,075,000											92,925,000

LONG TERM DEBT SERVICE - UNSPENT BOND PROCEEDS - 9/30/2022

Bond Series	Amount Unspent	Purpose
2016 GO Bond	2,140,001	Fire/Roads/Parks/Cultural Arts
2017 GO Bond	24,499,693	Fire/Roads/Parks
2017 CO Water & Sewer	1,024	Water/Sewer
2018 GO Bond	25,146,873	Fire/Roads
2018 CO Water & Sewer	7,102,311	Water/Sewer
2019 GO Bond	26,879,705	Fire/Roads/Library Design/Public Works Data Center/Public Safety
2019 CO Bond	1,257,330	Public Private Partnership - Cultural & Recreation-PGA
2019A CO Water & Sewer	9,548,721	Water/Sewer
2020 GO Bond	12,268,760	Roads
2020 CO Water & Sewer	861,691	Water/Sewer
2021 GO Bond	6,855,070	Fire/Roads/Public Woks Expansion/Cultural Arts-Library
2021 CO Water & Sewer	6,667,521	Water/Sewer
2022 GO Bond	2,781,410	Fire/Roads/Parks/City Hall/Library/Court
2022 CO Water & Sewer	474,147	Water/Sewer
2022 GO Taxable	12,077,680	Performing Arts Center
2022 CO Taxable	39,195,269	Roads/Roughriders/Performing Arts Center (Garage Design)
	<u>\$ 177,757,206</u>	

