

CITY OF FRISCO, TEXAS
DEBT SERVICE SUMMARY
FISCAL YEAR 2018

Debt Service Summary

The following pages are excerpts from the City's official financial documents:

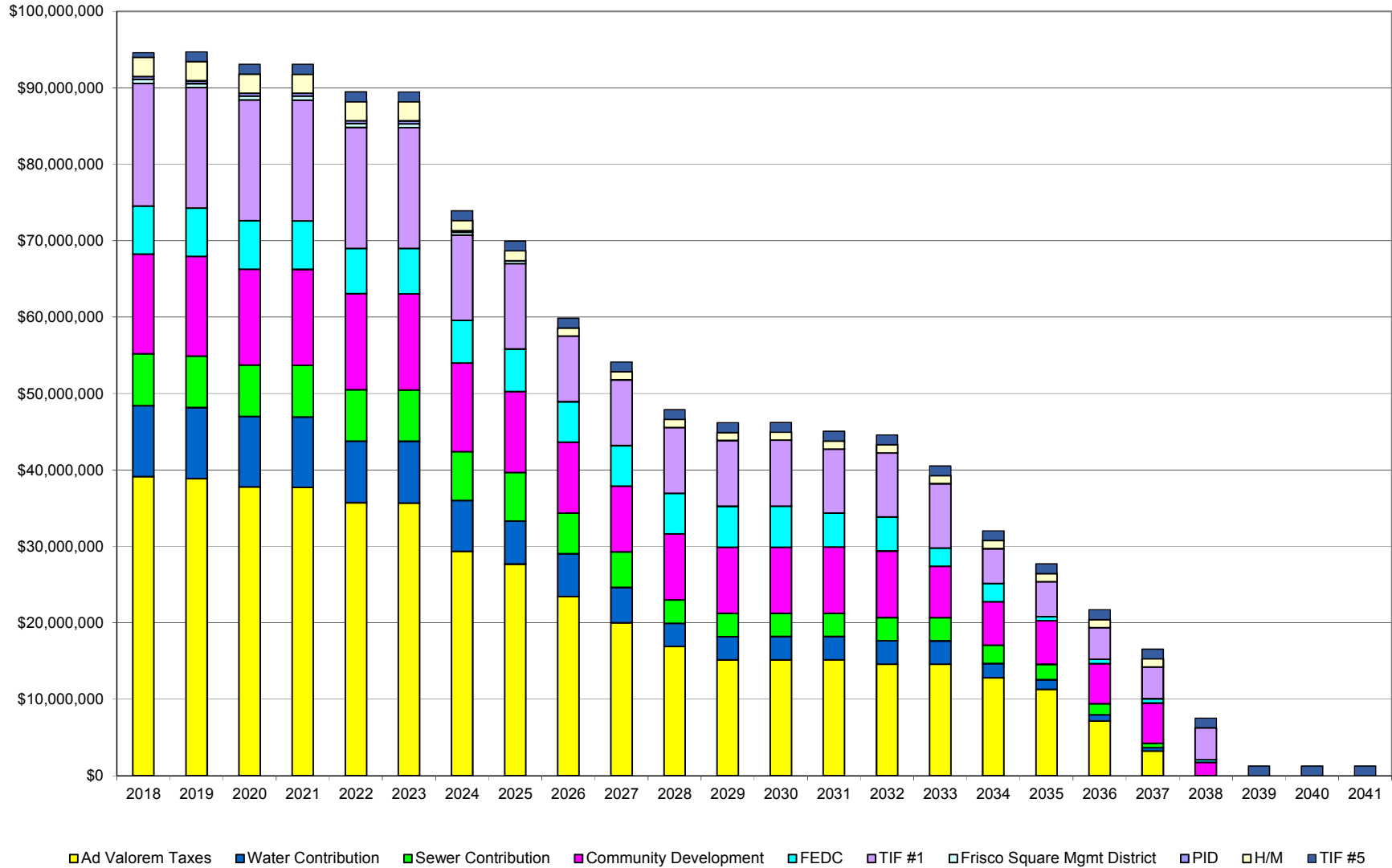
Popular Annual Report 9/30/17

Annual Budget FY 2018



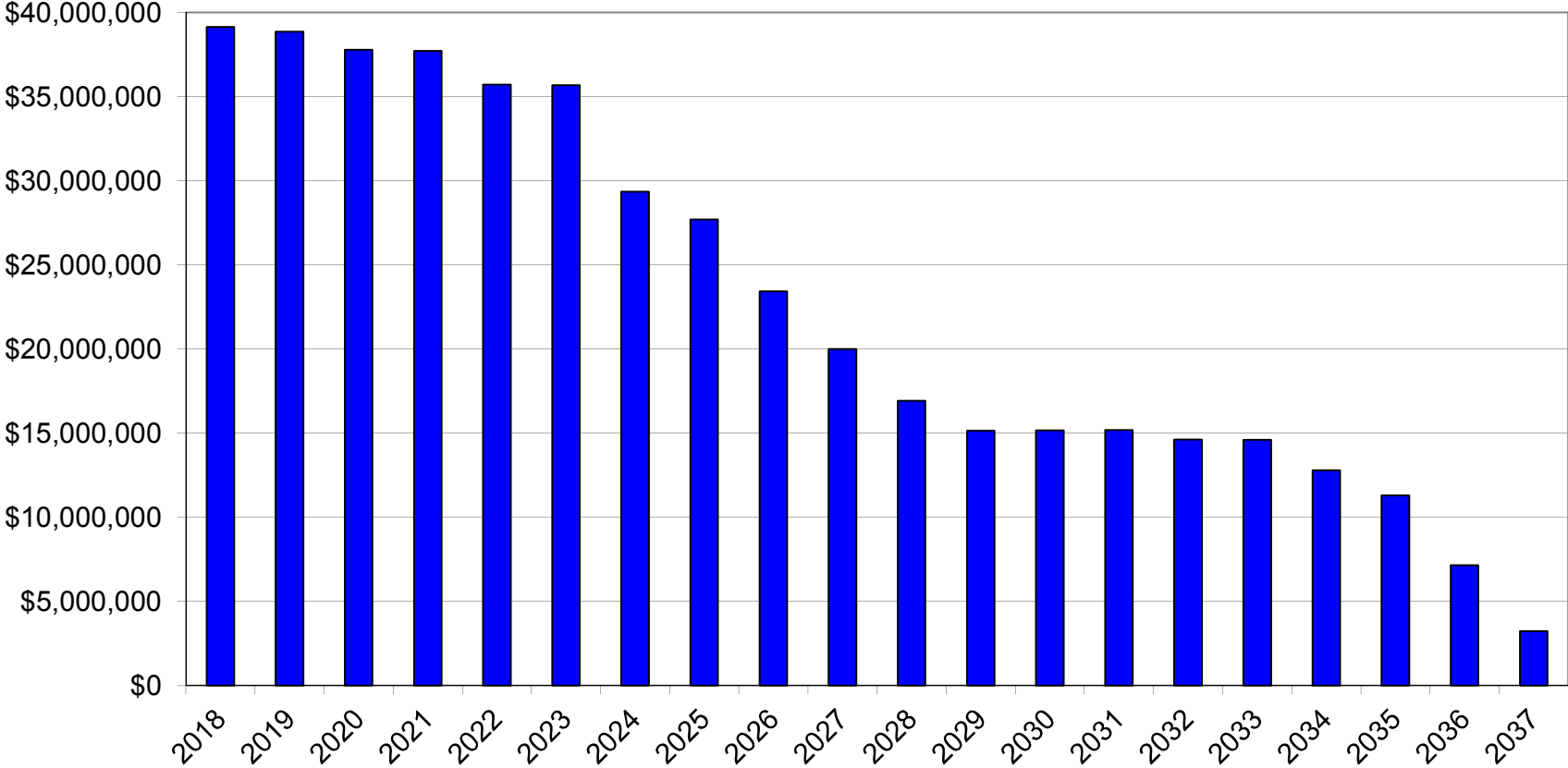
The charts and tables provide information to interested parties about the City's current debt service. For additional, detailed information, please refer to the complete set of documents available on our website.

**GENERAL OBLIGATION AND CERTIFICATES OF OBLIGATION
COMPOSITION OF DEBT SERVICE
BY FUNDING SOURCE
2017-2018**



This graph depicts the total debt obligations of the City, by funding source, as they are listed on their respective schedules and shows the level of debt requirements through the year 2041.

**GENERAL OBLIGATION AND CERTIFICATES OF OBLIGATION
DEBT SERVICE
SUPPORTED BY AD VALOREM TAXES
2017-2018**



This graph depicts the debt obligations of the General Fund supported by Ad Valorem Taxes, through the year 2037.

LONG-TERM DEBT - AD VALOREM TAXES

Long Term Debt Serviced by Ad Valorem Taxes																
Fiscal Year	2008 General Obligation Bonds		2009 General Obligation Refunding		2011 General Obligation Bonds		2011 General Obligation Refunding		2012 General Obligation Refunding		2013 General Obligation Bonds		2013 General Obligation Refunding		2013 General Obligation Bonds	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2018	1,180,000	23,600	1,690,000	253,800	320,000	242,229	5,145,000	1,429,501	1,205,000	338,988	190,000	172,963	2,540,000	2,091,500	805,000	630,150
2019	-	-	1,760,000	184,800	340,000	225,729	5,340,000	1,171,737	1,235,000	308,413	200,000	163,212	2,485,000	1,965,875	825,000	605,700
2020	-	-	1,835,000	112,900	355,000	208,354	5,550,000	906,575	1,275,000	270,763	210,000	152,963	5,100,000	1,776,250	850,000	576,325
2021	-	-	1,905,000	38,100	370,000	192,079	5,775,000	633,425	1,310,000	233,263	220,000	142,212	5,350,000	1,515,000	880,000	541,725
2022	-	-	-	-	385,000	178,663	5,960,000	401,625	1,365,000	180,763	230,000	130,963	5,620,000	1,240,750	905,000	506,025
2023	-	-	-	-	400,000	162,647	6,170,000	154,250	1,430,000	110,888	245,000	119,087	5,910,000	952,500	930,000	473,975
2024	-	-	-	-	420,000	145,297	-	-	1,505,000	37,569	255,000	106,588	6,220,000	649,250	960,000	445,025
2025	-	-	-	-	435,000	129,791	-	-	-	-	270,000	93,463	6,535,000	330,375	1,000,000	413,150
2026	-	-	-	-	450,000	113,197	-	-	-	-	280,000	79,712	3,340,000	83,500	1,050,000	375,275
2027	-	-	-	-	470,000	95,360	-	-	-	-	295,000	68,288	-	-	1,100,000	332,275
2028	-	-	-	-	490,000	76,160	-	-	-	-	305,000	59,097	-	-	1,150,000	287,275
2029	-	-	-	-	510,000	55,905	-	-	-	-	310,000	49,487	-	-	1,195,000	240,375
2030	-	-	-	-	530,000	34,519	-	-	-	-	325,000	39,362	-	-	1,245,000	191,575
2031	-	-	-	-	555,000	11,794	-	-	-	-	335,000	28,637	-	-	1,300,000	140,675
2032	-	-	-	-	-	-	-	-	-	-	345,000	17,587	-	-	1,360,000	86,625
2033	-	-	-	-	-	-	-	-	-	-	355,000	5,991	-	-	1,420,000	29,288
2034	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2035	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2036	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2037	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	1,180,000	23,600	7,190,000	589,600	6,030,000	1,871,724	33,940,000	4,697,113	9,325,000	1,480,644	4,370,000	1,429,612	43,100,000	10,605,000	16,975,000	5,875,438

Long Term Debt Serviced by Ad Valorem Taxes (continued)																	
Fiscal Year	2014 General Obligation Bonds		2014 General Obligation Refunding		2015 General Obligation Bonds		2015 General Obligation Refunding		2016 General Obligation Bonds		2016 General Obligation Refunding		2017 General Obligation Bonds		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2018	700,000	789,900	2,600,000	230,500	1,750,000	2,402,750	2,335,000	1,332,950	1,670,000	2,258,625	775,000	803,900	1,290,000	1,943,378	24,195,000	14,944,734	39,139,734
2019	735,000	754,025	2,735,000	97,125	1,830,000	2,322,000	2,430,000	1,225,500	1,740,000	2,190,425	2,010,000	748,200	1,495,000	1,735,919	25,160,000	13,698,660	38,858,660
2020	770,000	716,400	105,000	26,125	1,925,000	2,228,125	2,550,000	1,101,000	1,820,000	2,110,125	1,345,000	674,375	1,575,000	1,659,169	25,265,000	12,519,449	37,784,449
2021	810,000	676,900	110,000	20,750	2,025,000	2,129,375	2,685,000	970,125	1,915,000	2,016,750	1,425,000	605,125	1,655,000	1,578,419	26,435,000	11,293,248	37,728,248
2022	850,000	635,400	115,000	15,125	2,130,000	2,025,500	2,820,000	832,500	2,010,000	1,918,625	1,505,000	531,875	1,735,000	1,493,669	25,630,000	10,091,483	35,721,483
2023	895,000	591,775	120,000	9,250	2,240,000	1,916,250	2,960,000	688,000	2,115,000	1,815,500	1,585,000	454,625	1,835,000	1,404,419	26,835,000	8,853,166	35,688,166
2024	940,000	545,900	125,000	3,125	2,350,000	1,801,500	3,105,000	536,375	2,225,000	1,707,000	1,675,000	373,125	1,920,000	1,310,544	21,700,000	7,661,298	29,361,298
2025	990,000	497,650	-	-	2,465,000	1,688,625	3,250,000	377,500	2,335,000	1,593,000	1,775,000	286,875	2,020,000	1,212,044	21,075,000	6,622,473	27,697,473
2026	1,040,000	446,900	-	-	2,585,000	1,569,875	2,895,000	223,875	2,455,000	1,473,250	1,530,000	204,250	2,125,000	1,108,419	17,750,000	5,678,253	23,428,253
2027	1,095,000	393,525	-	-	2,715,000	1,437,375	3,030,000	75,750	2,585,000	1,347,250	1,615,000	125,625	2,230,000	999,544	15,135,000	4,874,992	20,009,992
2028	1,140,000	349,050	-	-	2,855,000	1,298,125	-	-	2,715,000	1,214,750	1,705,000	42,625	2,340,000	896,994	12,700,000	4,224,076	16,924,076
2029	1,185,000	302,325	-	-	3,005,000	1,151,750	-	-	2,855,000	1,075,500	-	-	2,430,000	801,594	11,485,000	3,676,936	15,161,936
2030	1,245,000	241,575	-	-	3,155,000	997,875	-	-	2,985,000	944,425	-	-	2,530,000	702,394	12,015,000	3,151,725	15,166,725
2031	1,300,000	189,325	-	-	3,320,000	836,000	-	-	3,110,000	822,525	-	-	2,635,000	599,093	12,555,000	2,628,049	15,183,049
2032	1,355,000	134,325	-	-	3,490,000	665,750	-	-	3,235,000	695,625	-	-	2,730,000	505,443	12,515,000	2,105,355	14,620,355
2033	1,410,000	75,775	-	-	3,665,000	486,875	-	-	3,365,000	563,625	-	-	2,815,000	422,268	13,030,000	1,583,822	14,613,822
2034	1,460,000	25,550	-	-	3,855,000	298,875	-	-	3,495,000	435,163	-	-	2,900,000	336,543	11,710,000	1,096,131	12,806,131
2035	-	-	-	-	4,050,000	101,250	-	-	3,645,000	282,875	-	-	2,985,000	246,403	10,680,000	630,528	11,310,528
2036	-	-	-	-	-	-	-	-	3,835,000	95,875	-	-	3,080,000	151,638	9,915,000	247,513	7,162,513
2037	-	-	-	-	-	-	-	-	-	-	-	-	3,185,000	51,756	3,185,000	51,756	3,236,756
Total	17,920,000	7,366,300	5,910,000	402,000	49,405,000	25,357,875	28,060,000	7,363,575	50,110,000	24,560,913	16,945,000	4,850,600	45,510,000	19,159,650	335,970,000	115,633,644	451,603,644

LONG TERM DEBT - WATER

Long Term Debt Serviced by Water Department

Fiscal Year	2011 General Obligation Refunding		2012 General Obligation Refunding		2013 General Obligation Refunding		2013 Certificates of Obligation		2014 Certificates of Obligation		2014 General Obligation Refunding	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2018	1,065,000	308,000	725,000	204,250	-	294,500	602,640	569,462	292,348	316,693	805,000	85,375
2019	1,135,000	253,863	750,000	185,750	-	294,500	625,320	544,903	307,418	301,699	840,000	44,250
2020	1,190,000	197,162	765,000	163,025	730,000	276,250	648,000	517,817	325,501	285,876	85,000	21,125
2021	1,245,000	138,325	800,000	131,550	765,000	238,875	670,680	486,470	340,571	269,224	90,000	16,750
2022	1,300,000	88,062	840,000	90,550	800,000	199,750	696,600	458,383	358,654	251,744	90,000	12,250
2023	1,355,000	33,875	885,000	47,425	835,000	158,875	725,760	434,363	376,738	233,358	95,000	7,625
2024	-	-	920,000	12,650	875,000	116,125	758,160	402,707	394,821	214,070	105,000	2,625
2025	-	-	-	-	920,000	71,250	797,040	363,828	415,918	193,801	-	-
2026	-	-	-	-	965,000	24,125	839,160	322,922	437,016	172,478	-	-
2027	-	-	-	-	-	-	881,280	279,912	461,127	150,024	-	-
2028	-	-	-	-	-	-	923,400	239,411	479,210	131,308	-	-
2029	-	-	-	-	-	-	959,040	201,164	497,294	111,687	-	-
2030	-	-	-	-	-	-	997,920	160,801	521,405	88,827	-	-
2031	-	-	-	-	-	-	1,043,280	118,049	539,488	69,633	-	-
2032	-	-	-	-	-	-	1,088,640	72,746	560,585	51,055	-	-
2033	-	-	-	-	-	-	1,134,000	24,806	578,669	31,119	-	-
2034	-	-	-	-	-	-	-	-	599,766	10,496	-	-
2035	-	-	-	-	-	-	-	-	-	-	-	-
2036	-	-	-	-	-	-	-	-	-	-	-	-
2037	-	-	-	-	-	-	-	-	-	-	-	-
Total	7,290,000	1,019,287	5,685,000	835,200	5,890,000	1,674,250	13,390,920	5,197,746	7,486,528	2,883,093	2,110,000	190,000

Long Term Debt Serviced by Water Department (continued)

Fiscal Year	2015 Certificates of Obligation		2015 General Obligation Refunding		2016 Certificates of Obligation		2016 Certificates of Obligation		2017 Certificates of Obligation		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2018	255,000	199,129	1,010,000	602,450	170,000	178,000	955,000	168,050	215,000	248,083	6,094,988	3,173,993	9,268,981
2019	265,000	191,329	1,060,000	555,750	175,000	174,550	1,005,000	128,850	240,000	223,725	6,402,738	2,899,169	9,301,907
2020	270,000	183,303	1,115,000	501,375	180,000	169,200	1,055,000	82,375	245,000	216,450	6,608,501	2,613,958	9,222,459
2021	280,000	175,054	1,170,000	444,250	190,000	161,800	1,120,000	28,000	255,000	208,950	6,926,251	2,299,248	9,225,498
2022	290,000	166,503	1,230,000	384,250	195,000	154,100	-	-	265,000	199,825	6,065,254	2,005,417	8,070,671
2023	295,000	157,729	1,290,000	321,250	205,000	146,100	-	-	275,000	189,025	6,337,498	1,729,625	8,067,123
2024	305,000	148,729	1,350,000	255,250	215,000	137,700	-	-	285,000	177,825	5,207,981	1,467,681	6,675,662
2025	315,000	139,429	1,410,000	186,250	220,000	129,000	-	-	295,000	166,225	4,372,958	1,249,783	5,622,741
2026	325,000	128,204	1,475,000	114,125	230,000	120,000	-	-	310,000	154,125	4,581,176	1,035,980	5,617,155
2027	335,000	116,679	1,545,000	38,625	240,000	110,600	-	-	320,000	141,525	3,782,407	837,365	4,619,772
2028	350,000	106,185	-	-	250,000	100,800	-	-	335,000	128,425	2,337,610	706,130	3,043,740
2029	360,000	94,641	-	-	260,000	90,600	-	-	350,000	114,725	2,426,334	612,817	3,039,151
2030	370,000	82,091	-	-	270,000	80,000	-	-	365,000	100,425	2,524,325	512,145	3,036,469
2031	385,000	68,879	-	-	280,000	69,000	-	-	375,000	85,625	2,622,768	411,186	3,033,954
2032	400,000	54,891	-	-	290,000	57,600	-	-	390,000	72,275	2,729,225	308,567	3,037,793
2033	415,000	40,119	-	-	305,000	45,700	-	-	400,000	60,425	2,832,669	202,169	3,034,837
2034	430,000	24,643	-	-	315,000	33,300	-	-	415,000	48,200	1,759,766	116,639	1,876,405
2035	445,000	8,344	-	-	330,000	20,400	-	-	430,000	35,256	1,205,000	64,000	1,269,000
2036	-	-	-	-	345,000	6,900	-	-	440,000	21,663	785,000	28,563	813,563
2037	-	-	-	-	-	-	-	-	455,000	7,394	455,000	7,394	462,394
Total	6,090,000	2,085,881	12,655,000	3,403,575	4,665,000	1,985,350	4,135,000	407,275	6,660,000	2,600,171	76,057,448	22,281,828	98,339,276

LONG TERM DEBT - SEWER

Long Term Debt Serviced by Sewer Department										
Fiscal Year	2011 General Obligation Refunding		2013 General Obligation Refunding		2013 Certificates of Obligations		2014 Certificates of Obligations		2014 General Obligation Refunding	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2018	265,000	76,425	670,000	478,000	327,360	309,338	192,652	208,695	450,000	34,750
2019	280,000	63,050	655,000	444,875	339,680	295,997	202,582	198,813	470,000	11,750
2020	295,000	49,050	1,165,000	399,375	352,000	281,283	214,499	188,387	-	-
2021	310,000	34,450	1,225,000	339,625	364,320	264,255	224,429	177,413	-	-
2022	320,000	22,000	1,285,000	276,875	378,400	248,998	236,346	165,894	-	-
2023	340,000	8,500	1,350,000	211,000	394,240	235,950	248,263	153,779	-	-
2024	-	-	1,420,000	141,750	411,840	218,755	260,179	141,068	-	-
2025	-	-	1,490,000	69,000	432,960	197,635	274,082	127,711	-	-
2026	-	-	635,000	15,875	455,840	175,415	287,985	113,660	-	-
2027	-	-	-	-	478,720	152,051	303,873	98,863	-	-
2028	-	-	-	-	501,600	130,051	315,790	86,530	-	-
2029	-	-	-	-	520,960	109,274	327,707	73,600	-	-
2030	-	-	-	-	542,080	87,349	343,595	58,536	-	-
2031	-	-	-	-	566,720	64,126	355,512	45,886	-	-
2032	-	-	-	-	591,360	39,517	369,415	33,644	-	-
2033	-	-	-	-	616,000	13,475	381,331	20,506	-	-
2034	-	-	-	-	-	-	395,234	6,917	-	-
2035	-	-	-	-	-	-	-	-	-	-
2036	-	-	-	-	-	-	-	-	-	-
2037	-	-	-	-	-	-	-	-	-	-
Total	1,810,000	253,475	9,895,000	2,376,375	7,274,080	2,823,467	4,933,472	1,899,901	920,000	46,500

Long Term Debt Serviced by Sewer Department (continued)											
Fiscal Year	2015 Certificates of Obligations		2015 General Obligation Refunding		2016 Certificates of Obligation		2017 Certificates of Obligation		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2018	325,000	253,590	1,125,000	652,250	435,000	451,650	250,000	290,377	4,040,012	2,755,075	6,795,086
2019	335,000	243,690	1,170,000	600,500	445,000	442,850	280,000	261,906	4,177,262	2,563,431	6,740,693
2020	345,000	233,490	1,230,000	540,500	460,000	429,200	290,000	253,357	4,351,499	2,374,642	6,726,141
2021	355,000	222,990	1,295,000	477,375	480,000	410,400	300,000	244,506	4,553,749	2,171,014	6,724,764
2022	365,000	212,190	1,360,000	411,000	495,000	390,900	310,000	233,806	4,749,746	1,961,663	6,711,409
2023	375,000	201,090	1,425,000	341,375	520,000	370,600	320,000	221,207	4,972,503	1,743,501	6,716,003
2024	390,000	189,615	1,495,000	268,375	540,000	349,400	335,000	208,107	4,852,019	1,517,070	6,369,089
2025	400,000	177,765	1,560,000	192,000	560,000	327,400	350,000	194,406	5,067,042	1,285,917	6,352,959
2026	415,000	163,465	1,495,000	115,625	585,000	304,500	360,000	180,206	4,233,825	1,068,745	5,302,570
2027	430,000	148,715	1,565,000	39,125	610,000	280,600	375,000	165,506	3,762,593	884,860	4,647,453
2028	445,000	135,312	-	-	630,000	255,800	390,000	150,206	2,282,390	757,898	3,040,288
2029	460,000	120,596	-	-	660,000	230,000	410,000	134,207	2,378,667	667,677	3,046,343
2030	475,000	104,521	-	-	685,000	203,100	425,000	117,506	2,470,675	571,012	3,041,687
2031	490,000	87,634	-	-	715,000	175,100	440,000	100,206	2,567,232	472,952	3,040,184
2032	510,000	69,815	-	-	740,000	146,000	455,000	84,581	2,665,775	373,557	3,039,331
2033	525,000	51,056	-	-	770,000	115,800	470,000	70,706	2,762,331	271,543	3,033,875
2034	545,000	31,458	-	-	805,000	84,300	485,000	56,381	2,230,234	179,056	2,409,290
2035	570,000	10,687	-	-	835,000	51,500	500,000	41,294	1,905,000	103,481	2,008,481
2036	-	-	-	-	870,000	17,400	515,000	25,434	1,385,000	42,834	1,427,834
2037	-	-	-	-	-	-	535,000	8,694	535,000	8,694	543,694
Total	7,755,000	2,657,679	13,720,000	3,638,125	11,840,000	5,036,500	7,795,000	3,042,599	65,942,552	21,774,622	87,717,174

LONG TERM DEBT - FCDC

Long Term Debt Serviced by the Community Development Corporation																		
Fiscal Year	2009 General		2011 General		2012 General		2013 General		2013 Certificates of		2014-A Certificates of		2014 General		2015-A Certificates of		2015B Certificates of	
	Obligation Refunding	Principal	Obligation Refunding	Interest	Obligation Refunding	Interest	Obligation Refunding	Interest	Obligation	Obligation	Obligation	Interest	Obligation Refunding	Interest	Obligation	Interest	Obligation	Interest
2018	415,000	24,700	280,000	79,844	730,000	204,650	670,000	515,500	560,000	527,043	790,000	848,938	595,000	70,875	325,000	292,825	110,000	107,496
2019	410,000	8,200	295,000	65,756	745,000	186,175	710,000	481,000	580,000	504,244	810,000	836,517	630,000	40,250	335,000	279,625	115,000	105,771
2020	-	-	310,000	51,119	765,000	163,525	1,255,000	431,875	600,000	479,143	835,000	820,663	90,000	22,250	350,000	265,925	115,000	103,643
2021	-	-	330,000	35,819	805,000	131,925	1,320,000	367,500	620,000	450,144	860,000	801,575	95,000	17,625	365,000	251,625	120,000	101,096
2022	-	-	335,000	22,734	840,000	90,800	1,395,000	299,625	645,000	424,163	885,000	779,529	95,000	12,875	375,000	240,575	120,000	98,149
2023	-	-	350,000	8,750	890,000	47,550	1,465,000	228,125	670,000	401,957	915,000	754,535	100,000	8,000	385,000	232,734	125,000	94,776
2024	-	-	-	-	920,000	12,650	1,540,000	153,000	700,000	372,731	945,000	726,856	110,000	2,750	395,000	224,447	130,000	90,923
2025	-	-	-	-	-	-	1,620,000	74,000	740,000	336,731	980,000	696,765	-	-	405,000	212,150	135,000	86,688
2026	-	-	-	-	-	-	670,000	16,750	775,000	298,856	1,015,000	664,084	-	-	420,000	195,650	140,000	82,052
2027	-	-	-	-	-	-	-	-	815,000	259,106	1,055,000	628,884	-	-	435,000	180,725	140,000	77,089
2028	-	-	-	-	-	-	-	-	855,000	221,631	1,095,000	591,249	-	-	450,000	167,450	145,000	71,786
2029	-	-	-	-	-	-	-	-	890,000	186,175	1,140,000	551,007	-	-	465,000	153,725	155,000	65,939
2030	-	-	-	-	-	-	-	-	925,000	148,741	1,190,000	508,187	-	-	480,000	139,250	160,000	59,623
2031	-	-	-	-	-	-	-	-	965,000	109,156	1,245,000	460,339	-	-	495,000	124,016	165,000	53,000
2032	-	-	-	-	-	-	-	-	1,005,000	67,294	1,300,000	407,530	-	-	510,000	107,994	175,000	45,986
2033	-	-	-	-	-	-	-	-	1,050,000	22,969	1,360,000	352,335	-	-	525,000	90,847	180,000	38,485
2034	-	-	-	-	-	-	-	-	-	-	1,425,000	294,546	-	-	545,000	72,450	190,000	30,530
2035	-	-	-	-	-	-	-	-	-	-	1,490,000	234,060	-	-	565,000	53,025	195,000	22,253
2036	-	-	-	-	-	-	-	-	-	-	1,560,000	170,772	-	-	585,000	32,534	205,000	13,653
2037	-	-	-	-	-	-	-	-	-	-	1,630,000	104,580	-	-	605,000	10,966	215,000	4,623
2038	-	-	-	-	-	-	-	-	-	-	1,705,000	35,379	-	-	-	-	-	-
2039	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2040	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	825,000	32,900	1,900,000	264,022	5,695,000	837,275	10,645,000	2,567,375	12,395,000	4,810,084	24,230,000	11,268,330	1,715,000	174,625	9,015,000	3,328,538	3,035,000	1,353,561

Long Term Debt Serviced by the Community Development Corporation (continued)														Total Debt Serviced			
Fiscal Year	2016 General		Total Principal	Total Interest	Total	2012 Sales Tax Revenue Bonds (Taxable)		2015 Sales Tax Revenue Bonds (Taxable)		2016B Sales Tax Revenue Bonds (Taxable)		2016A Sales Tax Revenue Bonds (Taxable)			Total Principal	Total Interest	Total
	Obligation Refunding	Interest				Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest				
2018	670,000	225,350	5,145,000	2,897,221	8,042,221	1,165,000	701,221	235,000	189,958	560,000	540,470	700,000	893,050	2,660,000	2,324,699	4,984,699	13,026,920
2019	705,000	197,850	5,335,000	2,705,388	8,040,388	1,190,000	677,672	240,000	185,915	570,000	531,140	720,000	875,250	2,720,000	2,269,977	4,989,977	13,030,365
2020	735,000	165,375	5,055,000	2,503,518	7,558,518	1,220,000	648,996	245,000	181,001	580,000	520,210	745,000	853,275	2,790,000	2,203,482	4,993,482	12,552,000
2021	770,000	127,750	5,285,000	2,285,059	7,570,059	1,255,000	617,098	250,000	175,243	595,000	507,567	770,000	826,700	2,870,000	2,126,608	4,996,608	12,566,667
2022	815,000	88,125	5,505,000	2,056,575	7,561,575	1,295,000	584,687	260,000	168,672	610,000	492,978	805,000	791,175	2,970,000	2,037,512	5,007,512	12,569,087
2023	845,000	46,625	5,745,000	1,823,052	7,568,052	1,335,000	548,576	265,000	161,518	625,000	476,512	845,000	749,925	3,070,000	1,936,531	5,006,531	12,574,583
2024	250,000	19,250	4,990,000	1,602,607	6,592,607	1,380,000	509,604	275,000	153,682	645,000	458,215	890,000	706,550	3,190,000	1,828,051	5,018,051	11,610,658
2025	260,000	6,500	4,140,000	1,412,834	5,552,834	1,430,000	467,506	280,000	145,218	665,000	438,263	935,000	660,925	3,310,000	1,711,912	5,021,912	10,574,746
2026	-	-	3,020,000	1,257,392	4,277,392	1,480,000	419,655	290,000	138,092	685,000	416,689	985,000	612,925	3,440,000	1,585,361	5,025,361	9,302,753
2027	-	-	2,445,000	1,145,804	3,590,804	1,540,000	366,805	300,000	125,457	710,000	392,532	1,030,000	562,550	3,580,000	1,447,344	5,027,344	8,618,148
2028	-	-	2,545,000	1,052,116	3,597,116	1,605,000	311,768	315,000	113,465	735,000	366,161	1,085,000	509,675	3,740,000	1,301,069	5,041,069	8,638,185
2029	-	-	2,650,000	956,846	3,606,846	1,680,000	250,584	325,000	100,985	765,000	337,944	1,145,000	453,925	3,915,000	1,143,438	5,058,438	8,665,284
2030	-	-	2,755,000	855,801	3,610,801	1,755,000	182,915	340,000	88,018	795,000	307,361	1,200,000	395,300	4,090,000	973,594	5,063,594	8,674,395
2031	-	-	2,870,000	746,511	3,616,511	1,840,000	112,093	350,000	73,950	830,000	273,735	1,255,000	333,925	4,275,000	793,703	5,068,703	8,685,214
2032	-	-	2,990,000	628,804	3,618,804	1,925,000	37,922	365,000	58,756	865,000	237,293	1,320,000	282,750	4,475,000	616,721	5,091,721	8,710,525
2033	-	-	3,115,000	504,636	3,619,636	-	-	385,000	42,819	905,000	199,237	1,350,000	242,700	2,640,000	484,756	3,124,756	6,744,392
2034	-	-	2,160,000	397,526	2,557,526	-	-	400,000	26,137	945,000	158,754	1,395,000	201,525	2,740,000	386,416	3,126,416	5,683,942
2035	-	-	2,250,000	309,338	2,559,338	-	-	415,000	8,819	985,000	115,811	1,445,000	151,700	2,845,000	276,330	3,121,330	5,680,668
2036	-	-	2,350,000	216,959	2,566,959	-	-	-	-	1,030,000	70,978	1,505,000	92,700	2,535,000	163,678	2,698,678	5,265,637
2037	-	-	2,450,000	120,169	2,570,169	-	-	-	-	1,080,000	24,030	1,565,000	31,300	2,645,000	55,330	2,700,330	5,270,499
2038	-	-	1,705,000	35,379	1,740,379	-	-	-	-	-	-	-	-	-	-	-	1,740,379
2039	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2040	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	5,050,000	876,825	74,505,000	25,513,535	100,018,535	22,095,000	6,437,102	5,535,000	2,135,705	15,180,000	6,865,880	21,690,000	10,227,825	64,500,000	25,666,512	90,166,512	190,185,047

LONG TERM DEBT - FEDC

Long Term Debt Serviced by the FEDC													
Fiscal Year	2011 General Obligation Refunding		2014-A Certificates of Obligation		2015-B Certificates of Obligation		2016 Sales Tax Revenue Bonds (Tax Exempt) EDC		2016 General Obligation Refunding (Tax Exempt)		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2018	280,000	79,844	160,000	169,770	110,000	107,496	145,000	185,700	575,000	155,250	1,125,000	512,360	1,637,360
2019	295,000	65,756	160,000	167,290	115,000	105,771	150,000	182,000	600,000	131,750	1,170,000	470,567	1,640,567
2020	310,000	51,119	165,000	164,157	115,000	103,643	155,000	177,425	635,000	103,875	1,225,000	422,794	1,647,794
2021	330,000	35,819	170,000	160,385	120,000	101,096	160,000	171,900	665,000	71,375	1,285,000	368,675	1,653,675
2022	335,000	22,734	175,000	156,027	120,000	98,149	165,000	164,575	255,000	48,375	885,000	325,285	1,210,285
2023	350,000	8,750	185,000	151,025	125,000	94,776	175,000	156,075	265,000	35,375	925,000	289,926	1,214,926
2024	-	-	190,000	145,445	130,000	90,923	185,000	147,075	280,000	21,750	600,000	258,118	858,118
2025	-	-	195,000	139,428	135,000	86,688	195,000	137,575	295,000	7,375	625,000	233,491	858,491
2026	-	-	205,000	132,874	140,000	82,052	205,000	127,575	-	-	345,000	214,926	559,926
2027	-	-	210,000	125,817	140,000	77,089	215,000	117,075	-	-	350,000	202,906	552,906
2028	-	-	220,000	118,290	145,000	71,786	225,000	106,075	-	-	365,000	190,076	555,076
2029	-	-	230,000	110,187	155,000	65,939	240,000	94,450	-	-	385,000	176,126	561,126
2030	-	-	240,000	101,550	160,000	59,623	250,000	82,200	-	-	400,000	161,173	561,173
2031	-	-	250,000	91,922	165,000	53,000	260,000	69,450	-	-	415,000	144,922	559,922
2032	-	-	260,000	81,340	175,000	45,986	275,000	58,825	-	-	435,000	127,326	562,326
2033	-	-	270,000	70,343	180,000	38,485	280,000	50,500	-	-	450,000	108,828	558,828
2034	-	-	285,000	58,826	190,000	30,530	290,000	41,950	-	-	475,000	89,356	564,356
2035	-	-	300,000	46,687	195,000	22,253	300,000	31,600	-	-	495,000	68,940	563,940
2036	-	-	310,000	34,030	205,000	13,653	315,000	19,300	-	-	515,000	47,683	562,683
2037	-	-	325,000	20,854	215,000	4,623	325,000	6,500	-	-	540,000	25,477	565,477
2038	-	-	340,000	7,055	-	-	-	-	-	-	340,000	7,055	347,055
2039	-	-	-	-	-	-	-	-	-	-	-	-	-
2040	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	1,900,000	264,022	4,845,000	2,253,302	3,035,000	1,353,561	4,510,000	2,127,825	3,570,000	575,125	13,350,000	4,446,010	17,796,010

Long Term Debt Serviced by the FEDC (continued)										
Fiscal Year	2007 Sales Tax Revenue Bonds (Taxable)		2012 Sales Tax Revenue Bonds (Taxable)		2014 Sales Tax Revenue Bonds (Taxable)		Total Principal	Total Interest	Total	Total Debt Serviced
	Principal	Interest	Principal	Interest	Principal	Interest				
2018	430,000	515,025	1,230,000	742,715	980,000	767,726	2,640,000	2,025,466	4,665,466	6,302,826
2019	460,000	486,990	1,260,000	717,815	1,005,000	750,081	2,725,000	1,954,886	4,679,886	6,320,453
2020	490,000	457,065	1,295,000	687,409	1,030,000	727,928	2,815,000	1,872,402	4,687,402	6,335,196
2021	520,000	425,250	1,330,000	653,576	1,060,000	701,781	2,910,000	1,780,607	4,690,607	6,344,282
2022	555,000	391,388	1,370,000	619,260	1,095,000	671,859	3,020,000	1,682,507	4,702,507	5,912,792
2023	590,000	355,320	1,415,000	581,019	1,135,000	638,048	3,140,000	1,574,387	4,714,387	5,929,313
2024	625,000	317,048	1,460,000	539,751	1,175,000	600,669	3,260,000	1,457,468	4,717,468	5,575,586
2025	670,000	276,255	1,515,000	495,180	1,215,000	560,203	3,400,000	1,331,638	4,731,638	5,590,129
2026	710,000	232,785	1,570,000	444,450	1,260,000	516,440	3,540,000	1,193,675	4,733,675	5,293,601
2027	760,000	186,480	1,630,000	388,450	1,310,000	469,463	3,700,000	1,044,393	4,744,393	5,297,299
2028	805,000	137,183	1,700,000	330,175	1,360,000	419,388	3,865,000	886,746	4,751,746	5,306,822
2029	860,000	84,735	1,780,000	265,359	1,420,000	365,857	4,060,000	715,951	4,775,951	5,337,077
2030	915,000	28,823	1,860,000	193,651	1,485,000	308,839	4,260,000	531,313	4,791,313	5,352,486
2031	-	-	1,945,000	118,693	1,550,000	246,960	3,495,000	365,653	3,860,653	4,420,575
2032	-	-	2,040,000	40,188	1,625,000	180,285	3,665,000	220,473	3,885,473	4,447,799
2033	-	-	-	-	1,700,000	110,460	1,700,000	110,460	1,810,460	2,369,288
2034	-	-	-	-	1,780,000	37,380	1,780,000	37,380	1,817,380	2,381,736
2035	-	-	-	-	-	-	-	-	-	563,940
2036	-	-	-	-	-	-	-	-	-	562,683
2037	-	-	-	-	-	-	-	-	-	565,477
2038	-	-	-	-	-	-	-	-	-	347,055
2039	-	-	-	-	-	-	-	-	-	-
2040	-	-	-	-	-	-	-	-	-	-
Total	8,390,000	3,894,345	23,400,000	6,817,691	22,185,000	8,073,367	53,975,000	18,785,403	72,760,403	90,556,413

LONG TERM DEBT - TIF

Long Term Debt Serviced by TIF

Fiscal Year	1997 Certificates of Obligation (Tax)		2001-B Certificates of Obligation (Tax)		2003-B Certificates of Obligation		2008-A Certificates of Obligation		2008-B Certificates of Obligation		2009 Certificates of Obligation		2011 General Obligation Refunding	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2018	120,000	4,425	595,125	380,158	827,500	272,714	955,000	18,503	405,000	1,129,021	170,000	83,833	2,625,000	792,712
2019	-	-	634,110	340,209	872,500	230,167	-	-	435,000	1,105,130	180,000	76,833	2,925,000	656,300
2020	-	-	681,317	297,457	917,500	183,520	-	-	460,000	1,078,056	125,000	70,733	3,080,000	510,038
2021	-	-	728,523	251,637	967,500	134,397	-	-	485,000	1,049,470	130,000	65,633	3,235,000	357,587
2022	-	-	778,950	202,158	1,020,000	82,604	-	-	515,000	1,019,220	135,000	60,333	3,370,000	227,156
2023	-	-	828,488	148,911	1,075,000	28,012	-	-	555,000	986,853	140,000	54,833	3,490,000	87,250
2024	-	-	886,246	92,111	-	-	-	-	590,000	952,216	145,000	48,951	-	-
2025	-	-	947,224	31,377	-	-	-	-	625,000	915,463	155,000	42,576	-	-
2026	-	-	-	-	-	-	-	-	1,400,000	854,206	155,000	35,989	-	-
2027	-	-	-	-	-	-	-	-	1,495,000	764,203	165,000	28,983	-	-
2028	-	-	-	-	-	-	-	-	1,590,000	665,869	175,000	21,333	-	-
2029	-	-	-	-	-	-	-	-	1,690,000	561,319	180,000	13,210	-	-
2030	-	-	-	-	-	-	-	-	1,805,000	449,916	190,000	4,513	-	-
2031	-	-	-	-	-	-	-	-	1,920,000	331,181	-	-	-	-
2032	-	-	-	-	-	-	-	-	2,050,000	204,638	-	-	-	-
2033	-	-	-	-	-	-	-	-	2,185,000	69,647	-	-	-	-
2034	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2035	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2036	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2037	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2038	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2039	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2040	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	120,000	4,425	6,079,983	1,744,018	5,680,000	931,414	955,000	18,503	18,205,000	12,136,407	2,045,000	607,749	18,725,000	2,631,043

Long Term Debt Serviced by TIF (continued)

Fiscal Year	2013 General Obligation Refunding		2014-A Taxable Certificates of Obligation		2015 General Obligation Taxable Refunding		2015A General Obligation Refunding		2016 General Obligation Bonds (Tax Exempt)		2016 General Obligation Refunding (Tax Exempt)		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2018	295,000	7,375	1,890,000	2,037,860	240,000	182,757	40,000	800	1,445,000	1,507,200	-	28,600	9,607,625	6,445,958	16,053,583
2019	-	-	1,940,000	2,008,128	245,000	178,872	-	-	2,500,000	1,428,300	-	28,600	9,731,610	6,052,539	15,784,149
2020	-	-	1,995,000	1,970,205	250,000	174,167	-	-	2,610,000	1,313,050	40,000	27,600	10,158,817	5,624,826	15,783,643
2021	-	-	2,060,000	1,924,538	255,000	168,671	-	-	2,745,000	1,179,175	45,000	25,475	10,651,023	5,156,583	15,807,606
2022	-	-	2,125,000	1,871,661	260,000	162,425	-	-	2,885,000	1,038,425	45,000	23,225	11,133,950	4,687,207	15,821,157
2023	-	-	2,195,000	1,811,677	270,000	155,598	-	-	3,030,000	890,550	50,000	20,850	11,633,488	4,184,533	15,818,021
2024	-	-	2,275,000	1,745,156	275,000	148,101	-	-	3,185,000	735,175	50,000	18,350	7,406,246	3,740,061	11,146,307
2025	-	-	2,350,000	1,672,862	285,000	139,908	-	-	3,350,000	571,800	50,000	15,850	7,762,224	3,389,836	11,152,060
2026	-	-	2,435,000	1,594,476	290,000	131,065	-	-	1,155,000	459,175	55,000	13,225	5,490,000	3,088,136	8,578,136
2027	-	-	2,530,000	1,510,048	305,000	120,779	-	-	1,215,000	399,925	60,000	10,350	5,770,000	2,834,288	8,604,288
2028	-	-	2,630,000	1,419,723	315,000	109,154	-	-	1,275,000	337,675	60,000	7,350	6,045,000	2,561,103	8,606,103
2029	-	-	2,740,000	1,323,035	325,000	97,154	-	-	1,340,000	272,300	65,000	4,225	6,340,000	2,271,243	8,611,243
2030	-	-	2,855,000	1,220,213	340,000	84,685	-	-	1,405,000	210,700	65,000	1,300	6,660,000	1,971,326	8,631,326
2031	-	-	2,990,000	1,105,352	350,000	71,135	-	-	1,460,000	153,400	-	-	6,720,000	1,661,068	8,381,068
2032	-	-	3,125,000	978,466	365,000	56,478	-	-	1,520,000	93,800	-	-	7,060,000	1,333,382	8,393,382
2033	-	-	3,270,000	845,770	380,000	41,205	-	-	1,585,000	31,700	-	-	7,420,000	988,322	8,408,322
2034	-	-	3,420,000	706,952	400,000	25,214	-	-	-	-	-	-	3,820,000	732,166	4,552,166
2035	-	-	3,575,000	561,806	415,000	8,508	-	-	-	-	-	-	3,990,000	570,314	4,560,314
2036	-	-	3,740,000	410,020	-	-	-	-	-	-	-	-	3,740,000	410,020	4,150,020
2037	-	-	3,915,000	251,179	-	-	-	-	-	-	-	-	3,915,000	251,179	4,166,179
2038	-	-	4,095,000	84,971	-	-	-	-	-	-	-	-	4,095,000	84,971	4,179,971
2039	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2040	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	295,000	7,375	58,150,000	27,054,098	5,565,000	2,055,876	40,000	800	32,705,000	10,622,350	585,000	225,000	149,149,983	58,039,058	207,189,041

LONG TERM DEBT - TIF #5

Long Term Debt Serviced by TIF #5					
Fiscal Year	2016 Certificates of Obligation (Taxable)		Total Principal	Total Interest	Total
	Principal	Interest			
2018	-	613,250	-	613,250	613,250
2019	665,000	609,077	665,000	609,077	1,274,077
2020	670,000	599,933	670,000	599,933	1,269,933
2021	685,000	589,125	685,000	589,125	1,274,125
2022	695,000	576,631	695,000	576,631	1,271,631
2023	710,000	562,709	710,000	562,709	1,272,709
2024	725,000	547,235	725,000	547,235	1,272,235
2025	740,000	530,274	740,000	530,274	1,270,274
2026	760,000	511,967	760,000	511,967	1,271,967
2027	780,000	491,938	780,000	491,938	1,271,938
2028	800,000	470,127	800,000	470,127	1,270,127
2029	825,000	446,474	825,000	446,474	1,271,474
2030	850,000	421,049	850,000	421,049	1,271,049
2031	880,000	393,924	880,000	393,924	1,273,924
2032	910,000	363,530	910,000	363,530	1,273,530
2033	940,000	330,230	940,000	330,230	1,270,230
2034	975,000	295,760	975,000	295,760	1,270,760
2035	1,010,000	260,030	1,010,000	260,030	1,270,030
2036	1,050,000	222,950	1,050,000	222,950	1,272,950
2037	1,085,000	185,062	1,085,000	185,062	1,270,062
2038	1,125,000	146,388	1,125,000	146,388	1,271,388
2039	1,165,000	106,312	1,165,000	106,312	1,271,312
2040	1,205,000	64,838	1,205,000	64,838	1,269,838
2041	1,250,000	21,875	1,250,000	21,875	1,271,875
2042	-	-	-	-	-
2043	-	-	-	-	-
Total	20,500,000	9,360,688	20,500,000	9,360,688	29,860,688

LONG TERM DEBT - FSMD

Long Term Debt Serviced by FSMD							
Fiscal Year	2001-B Certificates of Obligation (Tax)		2003-B Certificates of Obligation (Tax)		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest			
2018	234,875	149,736	102,500	32,746	337,375	182,482	519,857
2019	250,890	133,948	107,500	27,493	358,390	161,441	519,831
2020	268,683	117,062	112,500	21,880	381,183	138,942	520,125
2021	286,477	99,020	117,500	16,013	403,977	115,033	519,010
2022	306,050	79,571	125,000	9,826	431,050	89,397	520,447
2023	326,512	58,617	130,000	3,318	456,512	61,935	518,447
2024	348,754	36,249	-	-	348,754	36,249	385,003
2025	372,776	12,348	-	-	372,776	12,348	385,124
2026	-	-	-	-	-	-	-
2027	-	-	-	-	-	-	-
Total	2,395,017	686,551	695,000	111,276	3,090,017	797,827	3,887,844

Note: These bonds are being paid by the Developer. When the total assessed value reaches \$225 million, the Developer is not required to make any additional debt payments.

LONG TERM DEBT - HOTEL/MOTEL

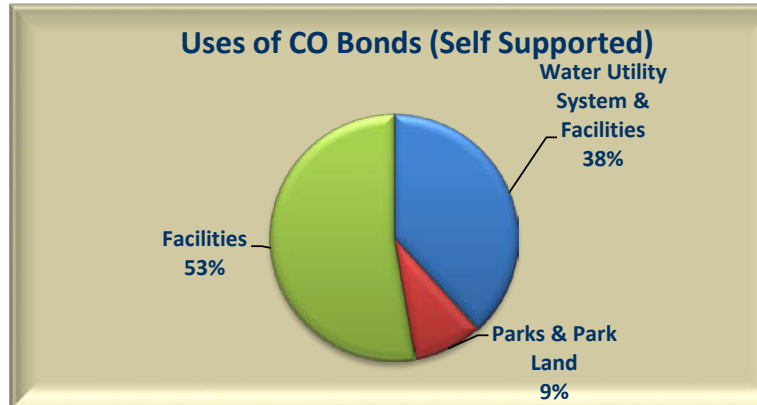
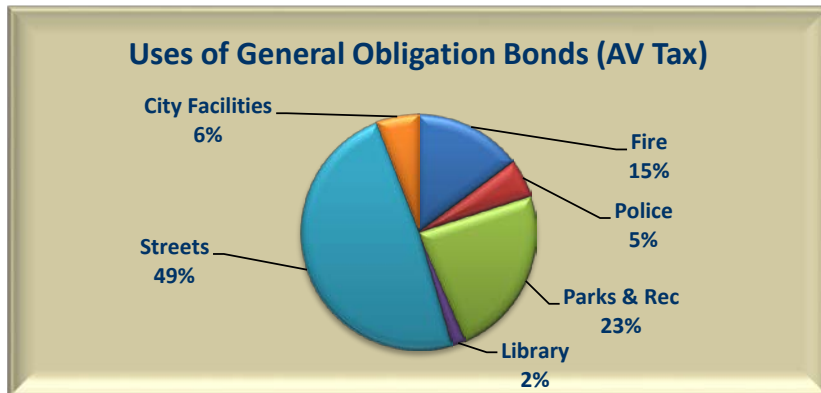
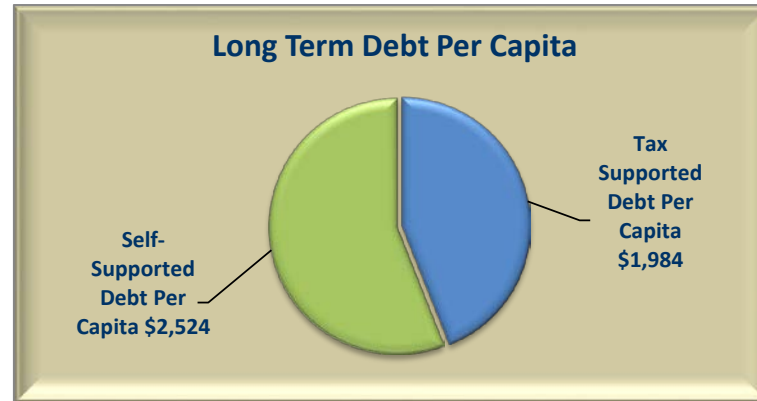
Long Term Debt Serviced by Hotel/Motel Fund									
Fiscal Year	2011 General Obligation Refunding		2015B Certificates of Obligation		2016 General Obligation Refunding (Tax-exempt)		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest			
2018	925,000	263,537	545,000	519,080	180,000	77,700	1,650,000	860,317	2,510,317
2019	970,000	216,900	550,000	510,699	190,000	70,300	1,710,000	797,899	2,507,899
2020	1,015,000	168,512	565,000	500,374	195,000	61,625	1,775,000	730,511	2,505,511
2021	1,065,000	118,287	575,000	488,025	205,000	51,625	1,845,000	657,937	2,502,937
2022	1,110,000	75,344	590,000	473,716	215,000	41,125	1,915,000	590,185	2,505,185
2023	1,160,000	29,000	605,000	457,271	225,000	30,125	1,990,000	516,396	2,506,396
2024	-	-	625,000	438,689	240,000	18,500	865,000	457,189	1,322,189
2025	-	-	645,000	418,393	250,000	6,250	895,000	424,643	1,319,643
2026	-	-	665,000	396,309	-	-	665,000	396,309	1,061,309
2027	-	-	690,000	372,282	-	-	690,000	372,282	1,062,282
2028	-	-	715,000	346,137	-	-	715,000	346,137	1,061,137
2029	-	-	740,000	317,792	-	-	740,000	317,792	1,057,792
2030	-	-	770,000	287,510	-	-	770,000	287,510	1,057,510
2031	-	-	800,000	255,517	-	-	800,000	255,517	1,055,517
2032	-	-	835,000	221,791	-	-	835,000	221,791	1,056,791
2033	-	-	870,000	185,760	-	-	870,000	185,760	1,055,760
2034	-	-	910,000	147,490	-	-	910,000	147,490	1,057,490
2035	-	-	950,000	107,500	-	-	950,000	107,500	1,057,500
2036	-	-	990,000	65,790	-	-	990,000	65,790	1,055,790
2037	-	-	1,035,000	22,253	-	-	1,035,000	22,253	1,057,253
2038	-	-	-	-	-	-	-	-	-
2039	-	-	-	-	-	-	-	-	-
Total	6,245,000	871,580	14,670,000	6,532,378	1,700,000	357,250	22,615,000	7,761,208	30,376,208

LONG TERM DEBT - PID

Long Term Debt Serviced by the FPID									
Fiscal Year	2011 General Obligation Refunding		2012 General Obligation Refunding		2014 General Obligation Refunding		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest			
2018	145,000	40,213	130,000	36,188	20,000	6,250	295,000	82,651	377,651
2019	150,000	32,962	130,000	32,937	20,000	5,250	300,000	71,149	371,149
2020	155,000	25,525	140,000	28,888	15,000	4,375	310,000	58,788	368,788
2021	160,000	17,912	145,000	23,162	15,000	3,625	320,000	44,699	364,699
2022	170,000	11,406	150,000	15,787	20,000	2,750	340,000	29,943	369,943
2023	175,000	4,375	150,000	8,287	25,000	1,625	350,000	14,287	364,287
2024	-	-	165,000	2,269	20,000	500	185,000	2,769	187,769
2025	-	-	-	-	-	-	-	-	-
2026	-	-	-	-	-	-	-	-	-
Total	955,000	132,393	1,010,000	147,518	135,000	24,375	2,100,000	304,286	2,404,286

LONG TERM DEBT SERVICE - WHAT WE OWE

As of September 30, 2017, the City's total long-term debt for its governmental and business-type activities was \$763,280,000 million. A portion of the debt is voted and supported by ad valorem property tax, another portion is supported by user fees, rents, developer agreements - self supported.



Current Bond Ratings

	Standard & Poor's Corporation	Moody's Investor Services
General Obligation Bonds	AA+	Aa1
Certificate of Obligation Bonds	AA+	Aa2

LONG TERM DEBT SERVICE - AUTHORIZED BUT UNISSUED BONDS - 9/30/2017

Authorized/Unissued Bonds										
Election September 14, 2002	Voted Bonds	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007				Unissued Balance
Street Improvements (Prop. 1)	74,500,000	30,000,000	10,000,000	34,500,000						-
Fire Stations & Equipment (Prop. 2)	19,000,000	7,000,000	4,000,000	8,000,000						-
Police Building (Prop. 3)	16,000,000	16,000,000								-
City Hall (Prop. 4)	18,000,000	18,000,000								-
Heritage & Culture Center (Prop. 5)	3,500,000	1,500,000	2,000,000							-
City Library (Prop. 6)	10,000,000	10,000,000								-
Senior Center Facility (Prop. 7)	2,000,000			2,000,000						-
Parks and Trails (Prop. 8)	15,500,000	3,000,000		12,500,000						-
Recreation & Aquatics (Prop. 9)	20,000,000	11,000,000	9,000,000							-
Performing Arts Center (Prop. 10) *	19,000,000	-	-	-		2,600,000				* Revoked
2002	197,500,000	96,500,000	25,000,000	57,000,000		2,600,000				-
Election May 13, 2006	Voted Bonds	FY 2006	FY 2007	FY 2008	FY 2011	FY 2013	FY 2014	FY 2015	FY 2016	Unissued Balance
Fire Dept Facilities (Prop. 1)	20,000,000		6,500,000		8,000,000	5,500,000				-
Police Dept Facilities (Prop. 2)	3,500,000	2,000,000						1,500,000		-
Public Safety Comm System (Prop.3)	8,000,000			8,000,000						-
Street Improvements (Prop. 4)	100,000,000	30,000,000	30,000,000	16,000,000		12,000,000	12,000,000			-
Branch Library (Prop. 5)	8,000,000									*not issued
Heritage Center (Prop. 6)	2,000,000	2,000,000								-
Senior Center Facility (Prop. 7)	2,500,000									*not issued
Cultural Arts Center (Prop. 8)	5,000,000			1,000,000					2,000,000	2,000,000
Public Parking Facilities (Prop. 9)	4,000,000	4,000,000								-
Renovate Frisco Complex (Prop. 10)	1,000,000									*not issued
Parks, Trails & Rec Fac (Prop. 11)	21,500,000		5,000,000				10,000,000	6,500,000		-
Dev of Grand Park (Prop. 12)	22,500,000	12,000,000	-	-	-	-	-	-	-	10,500,000
2006	198,000,000	50,000,000	41,500,000	25,000,000	8,000,000	17,500,000	22,000,000	8,000,000	2,000,000	12,500,000
Election May 13, 2013	Voted Bonds	FY 2013								Unissued Balance
Fire Dept Facilities (Prop. 1)	8,000,000	8,000,000								-
2013	8,000,000	8,000,000								-
Election May 9, 2015	Voted Bonds	FY 2015	FY 2016	FY 2017						Unissued Balance
Public Safety (Prop. 1)	41,500,000	9,510,000	8,500,000	12,000,000						11,490,000
Street Improvements (Prop. 2)	125,000,000	25,000,000	30,000,000	25,000,000						45,000,000
Fleet Center Expansion (Prop.3)	3,325,000	3,325,000								-
City Hall/Library expansion (Prop. 4)	37,000,000	5,000,000								32,000,000
Senior Center (Prop. 5)	9,000,000	9,000,000								-
Parks, Trails & Rec Fac (Prop. 6)	32,000,000		20,000,000	12,000,000						-
Dev of Grand Park (Prop. 7)	10,000,000									10,000,000
Cultural Arts Center (Prop. 8)	10,000,000	-	-	-						10,000,000
2015	267,825,000	51,835,000	58,500,000	49,000,000						108,490,000

LONG TERM DEBT SERVICE - UNSPENT BOND PROCEEDS - 9/30/2017

<u>Bond Series</u>	<u>Amount Unspent</u>	<u>Purpose</u>
2006 GO Bond	\$ 1,741,770	Public Safety/Roads/Parks
2013 GO Bond	843,087	Fire
2014 CO Water & Sewer	5,010,650	Water/Sewer
2014 GO Bond	11,067,580	Parks/Roads
2015 CO Water & Sewer	11,809,601	Water/Sewer
2015A CO	897	Parks
2015A GO Bond	50,003,487	Fire/Roads/Fleet Center/City Hall/Senior Center/Parks/Police
2015B CO	124,203	Facilities - Hotel Convention Center
2016 GO Bond	44,662,143	Fire/Roads/Parks/Cultural Arts
2016A CO Water & Sewer	19,265,631	Water/Sewer
2017 GO Bond	47,226,939	Fire/Roads/Parks
2017 CO Water & Sewer	<u>13,479,107</u>	Water/Sewer
	<u>\$ 205,235,095</u>	

