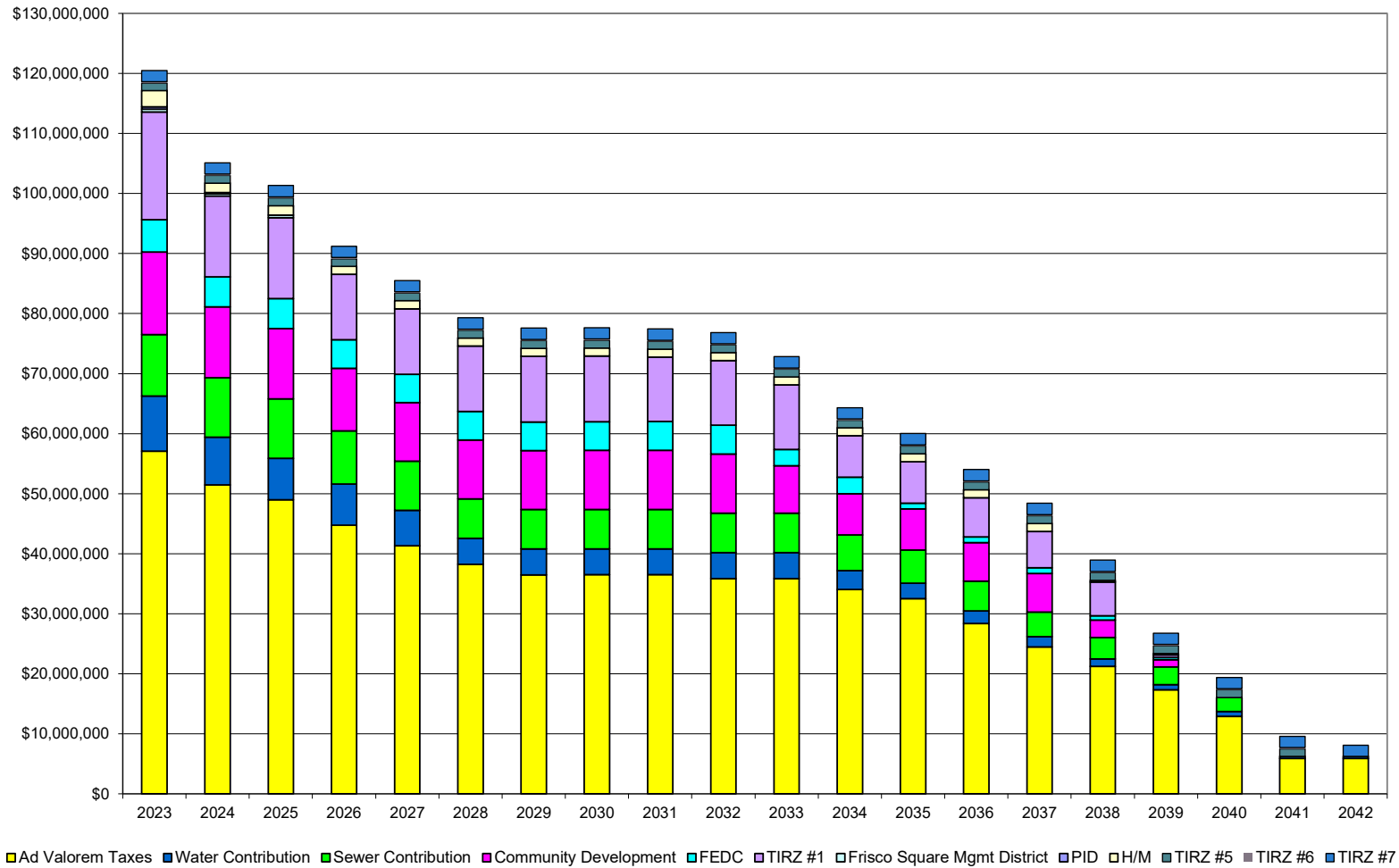


City of Frisco, Texas
Annual Debt Summary Report
September 30, 2022





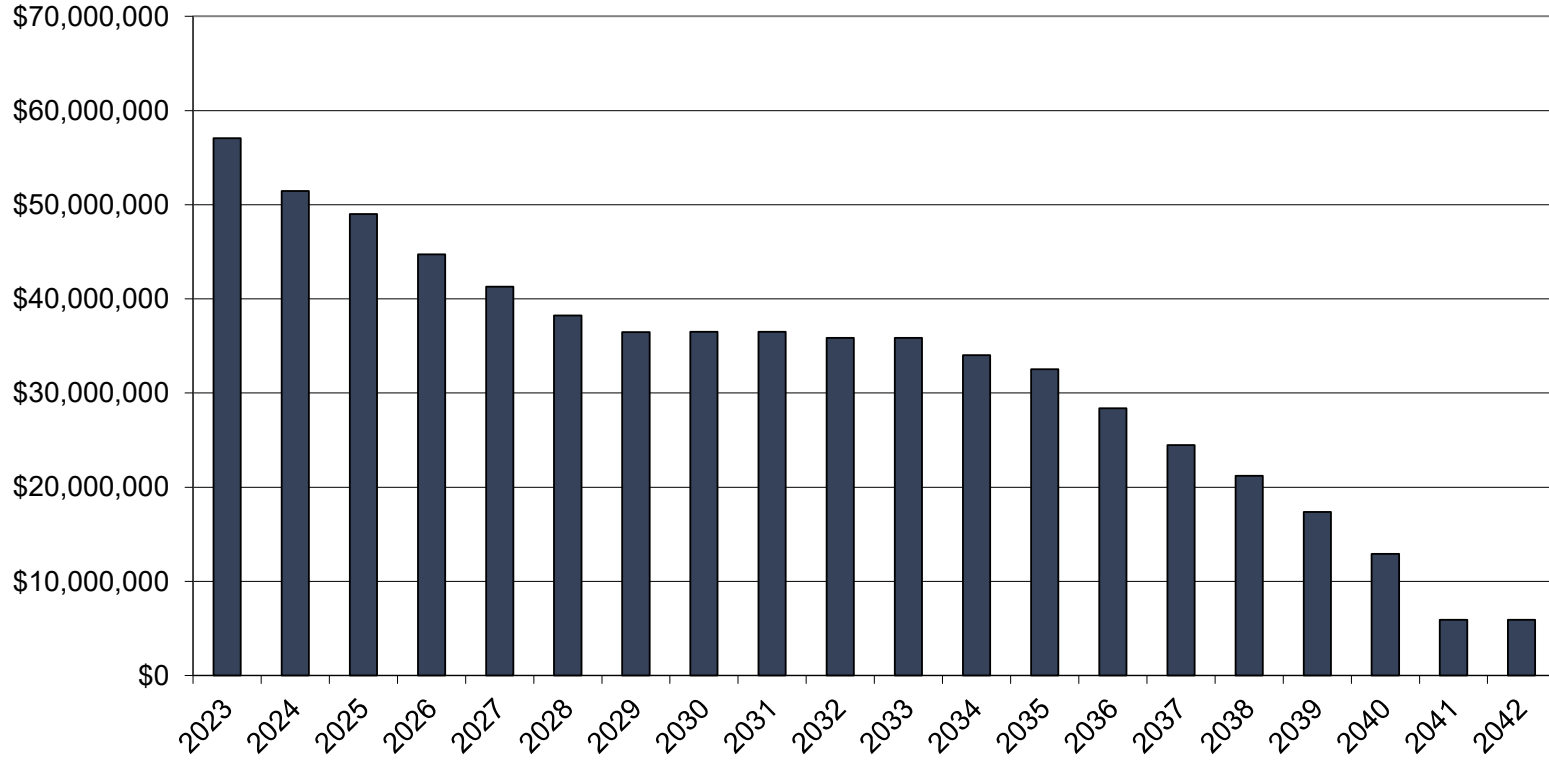
**GENERAL OBLIGATION AND CERTIFICATES OF OBLIGATION
COMPOSITION OF DEBT SERVICE
BY FUNDING SOURCE
2022 - 2023**



This graph depicts the total debt obligations of the City, by funding source, as they are listed on their respective schedules and shows the level of debt requirements through the year 2042.

**GENERAL OBLIGATION AND CERTIFICATES OF OBLIGATION
DEBT SERVICE
SUPPORTED BY AD VALOREM TAXES
2022-2023**

Ad Valorem Taxes



This graph depicts the debt obligations of the General Fund supported by Ad Valorem Taxes, through the year 2042.

LONG TERM DEBT - WATER

| Long Term Debt Serviced by Water Department | | | | | | | | | | | | | | | | |
|--|-----------------------------------|---------------|-----------------------------------|----------------|---------------------------------|------------------|---------------------------------|------------------|-----------------------------------|---------------|---------------------------------|------------------|-----------------------------------|----------------|---------------------------------|------------------|
| Fiscal Year | 2011 General Obligation Refunding | | 2013 General Obligation Refunding | | 2013 Certificates of Obligation | | 2014 Certificates of Obligation | | 2014 General Obligation Refunding | | 2015 Certificates of Obligation | | 2015 General Obligation Refunding | | 2016 Certificates of Obligation | |
| | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest |
| 2023 | 645,000 | 16,125 | 835,000 | 158,875 | 725,760 | 434,363 | 376,738 | 233,358 | 95,000 | 7,625 | 295,000 | 157,729 | 1,290,000 | 321,250 | 205,000 | 146,100 |
| 2024 | - | - | 875,000 | 116,125 | 758,160 | 402,707 | 394,821 | 214,070 | 105,000 | 2,625 | 305,000 | 148,729 | 1,350,000 | 255,250 | 215,000 | 137,700 |
| 2025 | - | - | 920,000 | 71,250 | 797,040 | 363,828 | 415,918 | 193,801 | - | - | 315,000 | 139,429 | 1,410,000 | 186,250 | 220,000 | 129,000 |
| 2026 | - | - | 965,000 | 24,125 | 839,160 | 322,922 | 437,016 | 172,478 | - | - | 325,000 | 128,204 | 1,475,000 | 114,125 | 230,000 | 120,000 |
| 2027 | - | - | - | - | 881,280 | 279,912 | 461,127 | 150,024 | - | - | 335,000 | 116,679 | 1,545,000 | 38,625 | 240,000 | 110,600 |
| 2028 | - | - | - | - | 923,400 | 239,411 | 479,210 | 131,308 | - | - | 350,000 | 106,185 | - | - | 250,000 | 100,800 |
| 2029 | - | - | - | - | 959,040 | 201,164 | 497,294 | 111,687 | - | - | 360,000 | 94,641 | - | - | 260,000 | 90,600 |
| 2030 | - | - | - | - | 997,920 | 160,801 | 521,405 | 88,827 | - | - | 370,000 | 82,091 | - | - | 270,000 | 80,000 |
| 2031 | - | - | - | - | 1,043,280 | 118,049 | 539,488 | 69,633 | - | - | 385,000 | 68,879 | - | - | 280,000 | 69,000 |
| 2032 | - | - | - | - | 1,088,640 | 72,746 | 560,585 | 51,055 | - | - | 400,000 | 54,891 | - | - | 290,000 | 57,600 |
| 2033 | - | - | - | - | 1,134,000 | 24,806 | 578,669 | 31,119 | - | - | 415,000 | 40,119 | - | - | 305,000 | 45,700 |
| 2034 | - | - | - | - | - | - | 599,766 | 10,496 | - | - | 430,000 | 24,643 | - | - | 315,000 | 33,300 |
| 2035 | - | - | - | - | - | - | - | - | - | - | 445,000 | 8,344 | - | - | 330,000 | 20,400 |
| Total | 645,000 | 16,125 | 3,595,000 | 370,375 | 10,147,680 | 2,620,711 | 5,862,036 | 1,457,857 | 200,000 | 10,250 | ##### | 1,170,563 | 7,070,000 | 915,500 | 3,755,000 | 1,147,700 |

| Long Term Debt Serviced by Water Department (continued) | | | | | | | | | | | | | | | | | |
|--|---------------------------------|------------------|---------------------------------|------------------|---------------------------------|----------------|------------------------|---------------|---------------------------------|------------------|-----------------------------------|---------------|---------------------------------|------------------|-------------------|-------------------|-------------------|
| Fiscal Year | 2017 Certificates of Obligation | | 2018 Certificates of Obligation | | 2020 Certificates of Obligation | | 2021 General Refunding | | 2021 Certificates of Obligation | | 2022 General Obligation Refunding | | 2022 Certificates of Obligation | | Total Principal | Total Interest | Total |
| | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | | | |
| 2023 | 275,000 | 189,025 | 260,000 | 204,931 | 100,000 | 79,250 | 605,000 | 15,125 | 180,000 | 156,600 | 870,000 | 26,400 | 170,000 | 131,050 | 6,927,498 | 2,277,806 | 9,205,304 |
| 2024 | 285,000 | 177,825 | 270,000 | 194,283 | 105,000 | 74,125 | - | - | 190,000 | 147,350 | 885,000 | 8,850 | 180,000 | 124,050 | 5,917,981 | 2,003,689 | 7,921,670 |
| 2025 | 295,000 | 166,225 | 285,000 | 180,406 | 110,000 | 68,750 | - | - | 200,000 | 137,600 | - | - | 185,000 | 116,750 | 5,152,958 | 1,753,289 | 6,906,247 |
| 2026 | 310,000 | 154,125 | 300,000 | 165,781 | 115,000 | 63,125 | - | - | 210,000 | 127,350 | - | - | 190,000 | 109,250 | 5,396,176 | 1,501,486 | 6,897,661 |
| 2027 | 320,000 | 141,525 | 315,000 | 151,981 | 120,000 | 57,250 | - | - | 220,000 | 116,600 | - | - | 200,000 | 101,450 | 4,637,407 | 1,264,646 | 5,902,053 |
| 2028 | 335,000 | 128,425 | 325,000 | 139,182 | 130,000 | 51,000 | - | - | 230,000 | 105,350 | - | - | 210,000 | 93,250 | 3,232,610 | 1,094,912 | 4,327,522 |
| 2029 | 350,000 | 114,725 | 340,000 | 125,881 | 135,000 | 44,375 | - | - | 245,000 | 93,475 | - | - | 215,000 | 84,750 | 3,361,334 | 961,298 | 4,322,632 |
| 2030 | 365,000 | 100,425 | 350,000 | 113,831 | 140,000 | 37,500 | - | - | 255,000 | 80,975 | - | - | 225,000 | 75,950 | 3,494,325 | 820,401 | 4,314,725 |
| 2031 | 375,000 | 85,625 | 360,000 | 103,181 | 150,000 | 31,750 | - | - | 270,000 | 67,850 | - | - | 235,000 | 67,925 | 3,637,768 | 681,892 | 4,319,660 |
| 2032 | 390,000 | 72,275 | 375,000 | 91,922 | 150,000 | 28,000 | - | - | 280,000 | 55,500 | - | - | 240,000 | 60,800 | 3,774,225 | 544,789 | 4,319,015 |
| 2033 | 400,000 | 60,425 | 385,000 | 79,806 | 155,000 | 24,950 | - | - | 290,000 | 47,000 | - | - | 250,000 | 53,450 | 3,912,669 | 407,375 | 4,320,043 |
| 2034 | 415,000 | 48,200 | 400,000 | 67,050 | 155,000 | 21,850 | - | - | 295,000 | 41,150 | - | - | 255,000 | 47,150 | 2,864,766 | 293,839 | 3,158,605 |
| 2035 | 430,000 | 35,256 | 410,000 | 53,375 | 160,000 | 18,700 | - | - | 300,000 | 35,200 | - | - | 260,000 | 42,000 | 2,335,000 | 213,275 | 2,548,275 |
| 2036 | 440,000 | 21,663 | 425,000 | 38,763 | 165,000 | 15,450 | - | - | 310,000 | 29,100 | - | - | 265,000 | 36,750 | 1,950,000 | 148,626 | 2,098,626 |
| 2037 | 455,000 | 7,394 | 440,000 | 23,625 | 165,000 | 12,150 | - | - | 315,000 | 22,850 | - | - | 270,000 | 31,400 | 1,645,000 | 97,419 | 1,742,419 |
| 2038 | - | - | 455,000 | 7,963 | 170,000 | 8,800 | - | - | 320,000 | 16,500 | - | - | 275,000 | 25,950 | 1,220,000 | 59,213 | 1,279,213 |
| 2039 | - | - | - | - | 175,000 | 5,350 | - | - | 330,000 | 10,000 | - | - | 280,000 | 20,400 | 785,000 | 35,750 | 820,750 |
| 2040 | - | - | - | - | 180,000 | 1,800 | - | - | 335,000 | 3,350 | - | - | 285,000 | 14,750 | 800,000 | 19,900 | 819,900 |
| 2041 | - | - | - | - | - | - | - | - | - | - | - | - | 295,000 | 8,950 | 295,000 | 8,950 | 303,950 |
| 2042 | - | - | - | - | - | - | - | - | - | - | - | - | 300,000 | 3,000 | 300,000 | 3,000 | 303,000 |
| Total | 5,440,000 | 1,503,138 | 5,695,000 | 1,741,961 | 2,580,000 | 644,175 | 605,000 | 15,125 | 4,775,000 | 1,293,800 | ##### | 35,250 | 4,785,000 | 1,249,025 | 61,639,716 | 14,191,555 | 75,831,271 |

LONG TERM DEBT - SEWER

| Long Term Debt Serviced by Sewer Department | | | | | | | | | | | | | | |
|--|-----------------------------------|--------------|-----------------------------------|----------------|----------------------------------|------------------|----------------------------------|----------------|----------------------------------|------------------|-----------------------------------|----------------|---------------------------------|------------------|
| Fiscal Year | 2011 General Obligation Refunding | | 2013 General Obligation Refunding | | 2013 Certificates of Obligations | | 2014 Certificates of Obligations | | 2015 Certificates of Obligations | | 2015 General Obligation Refunding | | 2016 Certificates of Obligation | |
| | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest |
| 2023 | 160,000 | 4,000 | 1,350,000 | 211,000 | 394,240 | 235,950 | 248,263 | 153,779 | 375,000 | 201,090 | 1,425,000 | 341,375 | 520,000 | 370,600 |
| 2024 | - | - | 1,420,000 | 141,750 | 411,840 | 218,755 | 260,179 | 141,068 | 390,000 | 189,615 | 1,495,000 | 268,375 | 540,000 | 349,400 |
| 2025 | - | - | 1,490,000 | 69,000 | 432,960 | 197,635 | 274,082 | 127,711 | 400,000 | 177,765 | 1,560,000 | 192,000 | 560,000 | 327,400 |
| 2026 | - | - | 635,000 | 15,875 | 455,840 | 175,415 | 287,985 | 113,660 | 415,000 | 163,465 | 1,495,000 | 115,625 | 585,000 | 304,500 |
| 2027 | - | - | - | - | 478,720 | 152,051 | 303,873 | 98,863 | 430,000 | 148,715 | 1,565,000 | 39,125 | 610,000 | 280,600 |
| 2028 | - | - | - | - | 501,600 | 130,051 | 315,790 | 86,530 | 445,000 | 135,312 | - | - | 630,000 | 255,800 |
| 2029 | - | - | - | - | 520,960 | 109,274 | 327,707 | 73,600 | 460,000 | 120,596 | - | - | 660,000 | 230,000 |
| 2030 | - | - | - | - | 542,080 | 87,349 | 343,595 | 58,536 | 475,000 | 104,521 | - | - | 685,000 | 203,100 |
| 2031 | - | - | - | - | 566,720 | 64,126 | 355,512 | 45,886 | 490,000 | 87,634 | - | - | 715,000 | 175,100 |
| 2032 | - | - | - | - | 591,360 | 39,517 | 369,415 | 33,644 | 510,000 | 69,815 | - | - | 740,000 | 146,000 |
| 2033 | - | - | - | - | 616,000 | 13,475 | 381,331 | 20,506 | 525,000 | 51,056 | - | - | 770,000 | 115,800 |
| 2034 | - | - | - | - | - | - | 395,234 | 6,917 | 545,000 | 31,458 | - | - | 805,000 | 84,300 |
| 2035 | - | - | - | - | - | - | - | - | 570,000 | 10,687 | - | - | 835,000 | 51,500 |
| 2036 | - | - | - | - | - | - | - | - | - | - | - | - | 870,000 | 17,400 |
| 2037 | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 2038 | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 2039 | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 2040 | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 2041 | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 2042 | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Total | 160,000 | 4,000 | 4,895,000 | 437,625 | 5,512,320 | 1,423,596 | 3,862,965 | 960,699 | 6,030,000 | 1,491,729 | 7,540,000 | 956,500 | 9,525,000 | 2,911,500 |

| Long Term Debt Serviced by Sewer Department (continued) | | | | | | | | | | | | | | | | | |
|--|---------------------------------|------------------|---------------------------------|------------------|---------------------------------|------------------|---------------------------------|------------------|-----------------------------------|--------------|---------------------------------|------------------|---------------------------------|------------------|-------------------|-------------------|--------------------|
| Fiscal Year | 2017 Certificates of Obligation | | 2018 Certificates of Obligation | | 2019 Certificates of Obligation | | 2020 Certificates of Obligation | | 2021 General Obligation Refunding | | 2021 Certificates of Obligation | | 2022 Certificates of Obligation | | Total Principal | Total Interest | Total |
| | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | | | |
| 2023 | 320,000 | 221,207 | 315,000 | 248,681 | 380,000 | 267,888 | 390,000 | 310,400 | 155,000 | 3,875 | 560,000 | 486,650 | 325,000 | 248,400 | 6,917,503 | 3,304,895 | 10,222,397 |
| 2024 | 335,000 | 208,107 | 330,000 | 235,706 | 395,000 | 257,231 | 410,000 | 290,400 | - | - | 590,000 | 457,900 | 335,000 | 235,200 | 6,912,019 | 2,993,507 | 9,905,526 |
| 2025 | 350,000 | 194,406 | 345,000 | 218,831 | 405,000 | 245,725 | 430,000 | 269,400 | - | - | 620,000 | 427,650 | 350,000 | 221,500 | 7,217,042 | 2,669,023 | 9,886,065 |
| 2026 | 360,000 | 180,206 | 365,000 | 201,081 | 415,000 | 233,425 | 455,000 | 247,275 | - | - | 650,000 | 395,900 | 365,000 | 207,200 | 6,483,825 | 2,353,626 | 8,837,451 |
| 2027 | 375,000 | 165,506 | 380,000 | 184,356 | 430,000 | 220,750 | 480,000 | 223,900 | - | - | 685,000 | 362,525 | 380,000 | 192,300 | 6,117,593 | 2,068,691 | 8,186,284 |
| 2028 | 390,000 | 150,206 | 395,000 | 168,856 | 445,000 | 207,625 | 500,000 | 199,400 | - | - | 720,000 | 327,400 | 395,000 | 176,800 | 4,737,390 | 1,837,979 | 6,575,369 |
| 2029 | 410,000 | 134,207 | 410,000 | 152,757 | 460,000 | 191,750 | 530,000 | 173,650 | - | - | 760,000 | 290,400 | 410,000 | 160,700 | 4,948,667 | 1,636,934 | 6,585,600 |
| 2030 | 425,000 | 117,506 | 425,000 | 138,181 | 475,000 | 173,050 | 555,000 | 146,525 | - | - | 795,000 | 251,525 | 430,000 | 143,900 | 5,150,675 | 1,424,192 | 6,574,868 |
| 2031 | 440,000 | 100,206 | 440,000 | 125,206 | 495,000 | 153,650 | 575,000 | 124,025 | - | - | 835,000 | 210,775 | 445,000 | 128,625 | 5,357,232 | 1,215,233 | 6,572,465 |
| 2032 | 455,000 | 84,581 | 455,000 | 111,497 | 515,000 | 133,450 | 590,000 | 109,500 | - | - | 875,000 | 172,400 | 455,000 | 115,125 | 5,555,775 | 1,015,529 | 6,571,303 |
| 2033 | 470,000 | 70,706 | 465,000 | 96,831 | 535,000 | 115,125 | 605,000 | 97,550 | - | - | 900,000 | 145,900 | 470,000 | 101,250 | 5,737,331 | 828,199 | 6,565,531 |
| 2034 | 485,000 | 56,381 | 480,000 | 81,475 | 550,000 | 98,850 | 615,000 | 85,350 | - | - | 920,000 | 127,700 | 485,000 | 89,350 | 5,280,234 | 661,781 | 5,942,015 |
| 2035 | 500,000 | 41,294 | 500,000 | 64,925 | 570,000 | 82,050 | 630,000 | 72,900 | - | - | 940,000 | 109,100 | 490,000 | 79,600 | 5,035,000 | 512,056 | 5,547,056 |
| 2036 | 515,000 | 25,434 | 515,000 | 47,163 | 585,000 | 64,725 | 640,000 | 60,200 | - | - | 960,000 | 89,830 | 500,000 | 69,700 | 4,585,000 | 374,452 | 4,959,452 |
| 2037 | 535,000 | 8,694 | 535,000 | 28,788 | 605,000 | 46,875 | 655,000 | 47,250 | - | - | 975,000 | 70,750 | 510,000 | 59,600 | 3,815,000 | 261,957 | 4,076,957 |
| 2038 | - | - | 555,000 | 9,713 | 620,000 | 28,500 | 665,000 | 34,050 | - | - | 995,000 | 51,050 | 525,000 | 49,250 | 3,360,000 | 172,563 | 3,532,563 |
| 2039 | - | - | - | - | 640,000 | 9,600 | 680,000 | 20,600 | - | - | 1,015,000 | 30,950 | 535,000 | 38,650 | 2,870,000 | 99,800 | 2,969,800 |
| 2040 | - | - | - | - | - | - | 690,000 | 6,900 | - | - | 1,040,000 | 10,400 | 545,000 | 27,850 | 2,275,000 | 45,150 | 2,320,150 |
| 2041 | - | - | - | - | - | - | - | - | - | - | - | - | 555,000 | 16,850 | 555,000 | 16,850 | 571,850 |
| 2042 | - | - | - | - | - | - | - | - | - | - | - | - | 565,000 | 5,650 | 565,000 | 5,650 | 570,650 |
| Total | 6,365,000 | 1,758,647 | 6,910,000 | 2,114,047 | 8,520,000 | 2,530,269 | 10,095,000 | 2,519,275 | 155,000 | 3,875 | 14,835,000 | 4,018,805 | 9,070,000 | 2,367,500 | 93,475,285 | 23,498,067 | 116,973,352 |

LONG TERM DEBT - FEDC

Long Term Debt Serviced by the FEDC

| Fiscal Year | 2011 General Obligation Refunding | | 2014-A Certificates of Obligation | | 2015-B Certificates of Obligation | | 2016 Sales Tax Revenue Bonds (Tax Exempt) EDC | | 2016 General Obligation Refunding (Tax Exempt) | | 2019 Certificates of Obligation | | 2019B Certificates of Obligation (Taxable) | | 2021 General Obligation Refunding | | Total Principal | Total Interest | Total |
|--------------|-----------------------------------|--------------|-----------------------------------|------------------|-----------------------------------|----------------|---|------------------|--|---------------|---------------------------------|----------------|--|----------------|-----------------------------------|--------------|-------------------|------------------|-------------------|
| | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | | | |
| 2023 | 180,000 | 4,500 | 185,000 | 151,025 | 125,000 | 94,776 | 175,000 | 156,075 | 265,000 | 35,375 | 100,000 | 78,424 | 125,000 | 72,915 | 170,000 | 4,250 | 1,150,000 | 441,265 | 1,591,265 |
| 2024 | - | - | 190,000 | 145,445 | 130,000 | 90,923 | 185,000 | 147,075 | 280,000 | 21,750 | 100,000 | 74,424 | 130,000 | 69,090 | - | - | 830,000 | 401,632 | 1,231,632 |
| 2025 | - | - | 195,000 | 139,428 | 135,000 | 86,688 | 195,000 | 137,575 | 295,000 | 7,375 | 105,000 | 70,849 | 130,000 | 65,190 | - | - | 860,000 | 369,530 | 1,229,530 |
| 2026 | - | - | 205,000 | 132,874 | 140,000 | 82,052 | 205,000 | 127,575 | - | - | 110,000 | 67,624 | 135,000 | 61,215 | - | - | 590,000 | 343,765 | 933,765 |
| 2027 | - | - | 210,000 | 125,817 | 140,000 | 77,089 | 215,000 | 117,075 | - | - | 110,000 | 64,275 | 140,000 | 57,545 | - | - | 600,000 | 324,726 | 924,726 |
| 2028 | - | - | 220,000 | 118,290 | 145,000 | 71,786 | 225,000 | 106,075 | - | - | 115,000 | 60,770 | 145,000 | 54,124 | - | - | 625,000 | 304,970 | 929,970 |
| 2029 | - | - | 230,000 | 110,187 | 155,000 | 65,939 | 240,000 | 94,450 | - | - | 120,000 | 56,954 | 145,000 | 50,499 | - | - | 650,000 | 283,579 | 933,579 |
| 2030 | - | - | 240,000 | 101,550 | 160,000 | 59,623 | 250,000 | 82,200 | - | - | 125,000 | 52,819 | 150,000 | 46,700 | - | - | 675,000 | 260,692 | 935,692 |
| 2031 | - | - | 250,000 | 91,922 | 165,000 | 53,000 | 260,000 | 69,450 | - | - | 130,000 | 48,452 | 155,000 | 42,696 | - | - | 700,000 | 236,070 | 936,070 |
| 2032 | - | - | 260,000 | 81,340 | 175,000 | 45,986 | 275,000 | 58,825 | - | - | 135,000 | 43,813 | 160,000 | 38,483 | - | - | 730,000 | 209,622 | 939,622 |
| 2033 | - | - | 270,000 | 70,343 | 180,000 | 38,485 | 280,000 | 50,500 | - | - | 140,000 | 38,897 | 165,000 | 34,054 | - | - | 755,000 | 181,779 | 936,779 |
| 2034 | - | - | 285,000 | 58,826 | 190,000 | 30,530 | 290,000 | 41,950 | - | - | 145,000 | 33,730 | 170,000 | 29,405 | - | - | 790,000 | 152,491 | 942,491 |
| 2035 | - | - | 300,000 | 46,687 | 195,000 | 22,253 | 300,000 | 31,600 | - | - | 150,000 | 28,309 | 170,000 | 24,603 | - | - | 815,000 | 121,852 | 936,852 |
| 2036 | - | - | 310,000 | 34,030 | 205,000 | 13,653 | 315,000 | 19,300 | - | - | 160,000 | 22,550 | 175,000 | 19,643 | - | - | 850,000 | 89,876 | 939,876 |
| 2037 | - | - | 325,000 | 20,854 | 215,000 | 4,623 | 325,000 | 6,500 | - | - | 165,000 | 16,439 | 185,000 | 14,376 | - | - | 890,000 | 56,292 | 946,292 |
| 2038 | - | - | 340,000 | 7,055 | - | - | - | - | - | - | 175,000 | 10,031 | 190,000 | 8,798 | - | - | 705,000 | 25,884 | 730,884 |
| 2039 | - | - | - | - | - | - | - | - | - | - | 180,000 | 3,375 | 195,000 | 2,974 | - | - | 375,000 | 6,349 | 381,349 |
| Total | 180,000 | 4,500 | 4,015,000 | 1,435,673 | 2,455,000 | 837,406 | 3,735,000 | 1,246,225 | 840,000 | 64,500 | 2,265,000 | 771,734 | 2,665,000 | 692,310 | 170,000 | 4,250 | 12,590,000 | 3,810,373 | 16,400,373 |

Long Term Debt Serviced by the FEDC (continued)

| Fiscal Year | 2012 Sales Tax Revenue Bonds (Taxable) | | 2014 Sales Tax Revenue Bonds (Taxable) | | Total Principal | Total Interest | Total |
|--------------|--|------------------|--|------------------|-------------------|------------------|-------------------|
| | Principal | Interest | Principal | Interest | | | |
| 2023 | 1,415,000 | 581,019 | 1,135,000 | 638,048 | 2,550,000 | 1,219,067 | 3,769,067 |
| 2024 | 1,460,000 | 539,751 | 1,175,000 | 600,669 | 2,635,000 | 1,140,420 | 3,775,420 |
| 2025 | 1,515,000 | 495,180 | 1,215,000 | 560,203 | 2,730,000 | 1,055,383 | 3,785,383 |
| 2026 | 1,570,000 | 444,450 | 1,260,000 | 516,440 | 2,830,000 | 960,890 | 3,790,890 |
| 2027 | 1,630,000 | 388,450 | 1,310,000 | 469,463 | 2,940,000 | 857,913 | 3,797,913 |
| 2028 | 1,700,000 | 330,175 | 1,360,000 | 419,388 | 3,060,000 | 749,563 | 3,809,563 |
| 2029 | 1,780,000 | 265,359 | 1,420,000 | 365,857 | 3,200,000 | 631,216 | 3,831,216 |
| 2030 | 1,860,000 | 193,651 | 1,485,000 | 308,839 | 3,345,000 | 502,490 | 3,847,490 |
| 2031 | 1,945,000 | 118,693 | 1,550,000 | 246,960 | 3,495,000 | 365,653 | 3,860,653 |
| 2032 | 2,040,000 | 40,188 | 1,625,000 | 180,285 | 3,665,000 | 220,473 | 3,885,473 |
| 2033 | - | - | 1,700,000 | 110,460 | 1,700,000 | 110,460 | 1,810,460 |
| 2034 | - | - | 1,780,000 | 37,380 | 1,780,000 | 37,380 | 1,817,380 |
| 2035 | - | - | - | - | - | - | - |
| 2036 | - | - | - | - | - | - | - |
| 2037 | - | - | - | - | - | - | - |
| 2038 | - | - | - | - | - | - | - |
| 2039 | - | - | - | - | - | - | - |
| 2040 | - | - | - | - | - | - | - |
| Total | 16,915,000 | 3,396,916 | 17,015,000 | 4,453,992 | 33,930,000 | 7,850,908 | 41,780,908 |

| Total Debt Serviced |
|---------------------|
| 5,360,332 |
| 5,007,052 |
| 5,014,913 |
| 4,724,655 |
| 4,722,639 |
| 4,739,533 |
| 4,764,795 |
| 4,783,182 |
| 4,796,723 |
| 4,825,095 |
| 2,747,239 |
| 2,759,871 |
| 936,852 |
| 939,876 |
| 946,292 |
| 730,884 |
| 381,349 |
| - |
| 58,181,281 |

LONG TERM DEBT - TIRZ #1

| Long Term Debt Serviced by TIRZ #1 | | | | | | | | | | | | | | |
|---|---|----------------|-----------------------------------|---------------|-----------------------------------|------------------|---------------------------------|----------------|-----------------------------------|---------------|---|-------------------|---|------------------|
| Fiscal Year | 2001-B Certificates of Obligation (Tax) | | 2003-B Certificates of Obligation | | 2008-B Certificates of Obligation | | 2009 Certificates of Obligation | | 2011 General Obligation Refunding | | 2014-A Taxable Certificates of Obligation | | 2015 General Obligation Taxable Refunding | |
| | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest |
| 2023 | 828,488 | 148,911 | 1,075,000 | 27,950 | 555,000 | 986,853 | 140,000 | 54,833 | 1,705,000 | 42,625 | 2,195,000 | 1,811,677 | 270,000 | 155,598 |
| 2024 | 886,246 | 92,111 | - | - | 590,000 | 952,216 | 145,000 | 48,951 | - | - | 2,275,000 | 1,745,156 | 275,000 | 148,101 |
| 2025 | 947,224 | 31,377 | - | - | 625,000 | 915,463 | 155,000 | 42,576 | - | - | 2,350,000 | 1,672,862 | 285,000 | 139,908 |
| 2026 | - | - | - | - | 1,400,000 | 854,206 | 155,000 | 35,989 | - | - | 2,435,000 | 1,594,476 | 290,000 | 131,065 |
| 2027 | - | - | - | - | 1,495,000 | 764,203 | 165,000 | 28,983 | - | - | 2,530,000 | 1,510,048 | 305,000 | 120,779 |
| 2028 | - | - | - | - | 1,590,000 | 665,869 | 175,000 | 21,333 | - | - | 2,630,000 | 1,419,723 | 315,000 | 109,154 |
| 2029 | - | - | - | - | 1,690,000 | 561,319 | 180,000 | 13,210 | - | - | 2,740,000 | 1,323,035 | 325,000 | 97,154 |
| 2030 | - | - | - | - | 1,805,000 | 449,916 | 190,000 | 4,513 | - | - | 2,855,000 | 1,220,213 | 340,000 | 84,685 |
| 2031 | - | - | - | - | 1,920,000 | 331,181 | - | - | - | - | 2,990,000 | 1,105,352 | 350,000 | 71,135 |
| 2032 | - | - | - | - | 2,050,000 | 204,638 | - | - | - | - | 3,125,000 | 978,466 | 365,000 | 56,478 |
| 2033 | - | - | - | - | 2,185,000 | 69,647 | - | - | - | - | 3,270,000 | 845,770 | 380,000 | 41,205 |
| 2034 | - | - | - | - | - | - | - | - | - | - | 3,420,000 | 706,952 | 400,000 | 25,214 |
| 2035 | - | - | - | - | - | - | - | - | - | - | 3,575,000 | 561,806 | 415,000 | 8,508 |
| 2036 | - | - | - | - | - | - | - | - | - | - | 3,740,000 | 410,020 | - | - |
| 2037 | - | - | - | - | - | - | - | - | - | - | 3,915,000 | 251,179 | - | - |
| 2038 | - | - | - | - | - | - | - | - | - | - | 4,095,000 | 84,971 | - | - |
| Total | 2,661,958 | 272,399 | 1,075,000 | 27,950 | 15,905,000 | 6,755,509 | 1,305,000 | 250,386 | 1,705,000 | 42,625 | 48,140,000 | 17,241,706 | 4,315,000 | 1,188,984 |

| Long Term Debt Serviced by TIF (continued) | | | | | | | | | | | | | | | |
|---|--|------------------|--|---------------|---------------------------------|------------------|---|------------------|-----------------------------------|---------------|---|----------------|--------------------|-------------------|--------------------|
| Fiscal Year | 2016 General Obligation Refunding (Tax Exempt) | | 2016 General Obligation Refunding (Tax Exempt) | | 2019 Certificates of Obligation | | 2019-B Certificates of Obligation (Taxable) | | 2021 General Obligation Refunding | | 2022-B Certificates of Obligation (Taxable) | | Total Principal | Total Interest | Total |
| | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | | | |
| 2023 | 3,030,000 | 890,550 | 50,000 | 20,850 | 830,000 | 588,869 | 261,000 | 152,769 | 1,590,000 | 39,750 | 390,000 | 101,440 | 12,919,488 | 5,022,674 | 17,942,162 |
| 2024 | 3,185,000 | 735,175 | 50,000 | 18,350 | 855,000 | 555,169 | 270,000 | 144,804 | - | - | 395,000 | 95,861 | 8,926,246 | 4,535,895 | 13,462,141 |
| 2025 | 3,350,000 | 571,800 | 50,000 | 15,850 | 885,000 | 524,794 | 276,000 | 136,614 | - | - | 400,000 | 91,883 | 9,323,224 | 4,143,126 | 13,466,350 |
| 2026 | 1,155,000 | 459,175 | 55,000 | 13,225 | 915,000 | 497,794 | 285,000 | 128,199 | - | - | 405,000 | 86,950 | 7,095,000 | 3,801,079 | 10,896,079 |
| 2027 | 1,215,000 | 399,925 | 60,000 | 10,350 | 950,000 | 469,392 | 294,000 | 120,470 | - | - | 410,000 | 81,345 | 7,424,000 | 3,505,494 | 10,929,494 |
| 2028 | 1,275,000 | 337,675 | 60,000 | 7,350 | 980,000 | 439,328 | 300,000 | 113,340 | - | - | 415,000 | 75,053 | 7,740,000 | 3,188,824 | 10,928,824 |
| 2029 | 1,340,000 | 272,300 | 65,000 | 4,225 | 1,015,000 | 406,941 | 309,000 | 105,725 | - | - | 420,000 | 68,163 | 8,084,000 | 2,852,071 | 10,936,071 |
| 2030 | 1,405,000 | 210,700 | 65,000 | 1,300 | 1,055,000 | 372,005 | 315,000 | 97,690 | - | - | 430,000 | 60,830 | 8,460,000 | 2,501,851 | 10,961,851 |
| 2031 | 1,460,000 | 153,400 | - | - | 1,095,000 | 335,181 | 324,000 | 89,303 | - | - | 440,000 | 53,108 | 8,579,000 | 2,138,659 | 10,717,659 |
| 2032 | 1,520,000 | 93,800 | - | - | 1,140,000 | 296,057 | 333,000 | 80,514 | - | - | 445,000 | 44,809 | 8,978,000 | 1,754,761 | 10,732,761 |
| 2033 | 1,585,000 | 31,700 | - | - | 1,185,000 | 254,492 | 342,000 | 71,316 | - | - | 455,000 | 35,920 | 9,402,000 | 1,350,050 | 10,752,050 |
| 2034 | - | - | - | - | 1,235,000 | 210,623 | 351,000 | 61,699 | - | - | 465,000 | 26,488 | 5,871,000 | 1,030,976 | 6,901,976 |
| 2035 | - | - | - | - | 1,290,000 | 164,220 | 363,000 | 51,613 | - | - | 475,000 | 16,380 | 6,118,000 | 802,526 | 6,920,526 |
| 2036 | - | - | - | - | 1,340,000 | 115,364 | 372,000 | 41,046 | - | - | 485,000 | 5,578 | 5,937,000 | 572,007 | 6,509,007 |
| 2037 | - | - | - | - | 1,400,000 | 63,843 | 384,000 | 29,988 | - | - | - | - | 5,699,000 | 345,010 | 6,044,010 |
| 2038 | - | - | - | - | 995,000 | 18,656 | 396,000 | 18,384 | - | - | - | - | 5,486,000 | 122,011 | 5,608,011 |
| 2039 | - | - | - | - | - | - | 408,000 | 6,222 | - | - | - | - | 408,000 | 6,222 | 414,222 |
| Total | 20,520,000 | 4,156,200 | 455,000 | 91,500 | 17,165,000 | 5,312,726 | 5,583,000 | 1,449,696 | 1,590,000 | 39,750 | 6,030,000 | 843,805 | 126,449,958 | 37,673,236 | 164,123,194 |

LONG TERM DEBT - TIRZ #5

| Long Term Debt Serviced by TIRZ #5 | | | | | |
|------------------------------------|---|------------------|-------------------|------------------|-------------------|
| Fiscal Year | 2016-B Certificates of Obligation (Taxable) | | Total Principal | Total Interest | Total |
| | Principal | Interest | | | |
| 2023 | 710,000 | 562,709 | 710,000 | 562,709 | 1,272,709 |
| 2024 | 725,000 | 547,235 | 725,000 | 547,235 | 1,272,235 |
| 2025 | 740,000 | 530,274 | 740,000 | 530,274 | 1,270,274 |
| 2026 | 760,000 | 511,967 | 760,000 | 511,967 | 1,271,967 |
| 2027 | 780,000 | 491,938 | 780,000 | 491,938 | 1,271,938 |
| 2028 | 800,000 | 470,127 | 800,000 | 470,127 | 1,270,127 |
| 2029 | 825,000 | 446,474 | 825,000 | 446,474 | 1,271,474 |
| 2030 | 850,000 | 421,049 | 850,000 | 421,049 | 1,271,049 |
| 2031 | 880,000 | 393,924 | 880,000 | 393,924 | 1,273,924 |
| 2032 | 910,000 | 363,530 | 910,000 | 363,530 | 1,273,530 |
| 2033 | 940,000 | 330,230 | 940,000 | 330,230 | 1,270,230 |
| 2034 | 975,000 | 295,760 | 975,000 | 295,760 | 1,270,760 |
| 2035 | 1,010,000 | 260,030 | 1,010,000 | 260,030 | 1,270,030 |
| 2036 | 1,050,000 | 222,950 | 1,050,000 | 222,950 | 1,272,950 |
| 2037 | 1,085,000 | 185,062 | 1,085,000 | 185,062 | 1,270,062 |
| 2038 | 1,125,000 | 146,388 | 1,125,000 | 146,388 | 1,271,388 |
| 2039 | 1,165,000 | 106,312 | 1,165,000 | 106,312 | 1,271,312 |
| 2040 | 1,205,000 | 64,838 | 1,205,000 | 64,838 | 1,269,838 |
| 2041 | 1,250,000 | 21,875 | 1,250,000 | 21,875 | 1,271,875 |
| Total | 17,785,000 | 6,372,672 | 17,785,000 | 6,372,672 | 24,157,672 |

LONG TERM DEBT - TIRZ #6

| Long Term Debt Serviced by TIRZ #6 | | | | | |
|---|--|-----------------|------------------------|-----------------------|------------------|
| Fiscal Year | 2022 Certificates of Obligation (Taxable) | | Total Principal | Total Interest | Total |
| | Principal | Interest | | | |
| 2023 | 140,000 | 66,490 | 140,000 | 66,490 | 206,490 |
| 2024 | 140,000 | 64,495 | 140,000 | 64,495 | 204,495 |
| 2025 | 145,000 | 63,066 | 145,000 | 63,066 | 208,066 |
| 2026 | 145,000 | 61,290 | 145,000 | 61,290 | 206,290 |
| 2027 | 145,000 | 59,296 | 145,000 | 59,296 | 204,296 |
| 2028 | 150,000 | 57,045 | 150,000 | 57,045 | 207,045 |
| 2029 | 150,000 | 54,570 | 150,000 | 54,570 | 204,570 |
| 2030 | 155,000 | 51,939 | 155,000 | 51,939 | 206,939 |
| 2031 | 160,000 | 49,143 | 160,000 | 49,143 | 209,143 |
| 2032 | 160,000 | 46,143 | 160,000 | 46,143 | 206,143 |
| 2033 | 165,000 | 42,933 | 165,000 | 42,933 | 207,933 |
| 2034 | 165,000 | 39,550 | 165,000 | 39,550 | 204,550 |
| 2035 | 170,000 | 35,948 | 170,000 | 35,948 | 205,948 |
| 2036 | 175,000 | 32,065 | 175,000 | 32,065 | 207,065 |
| 2037 | 180,000 | 27,758 | 180,000 | 27,758 | 207,758 |
| 2038 | 185,000 | 23,104 | 185,000 | 23,104 | 208,104 |
| 2039 | 190,000 | 18,323 | 190,000 | 18,323 | 208,323 |
| 2040 | 195,000 | 13,316 | 195,000 | 13,316 | 208,316 |
| 2041 | 200,000 | 8,083 | 200,000 | 8,083 | 208,083 |
| 2042 | 205,000 | 2,716 | 205,000 | 2,716 | 207,716 |
| Total | 3,320,000 | 817,270 | 3,320,000 | 817,270 | 4,137,270 |

LONG TERM DEBT - TIRZ #7

| Long Term Debt Serviced by TIRZ #7 | | | | | |
|---|--|------------------|------------------------|-----------------------|-------------------|
| Fiscal Year | 2022 Certificates of Obligation (Taxable) | | Total Principal | Total Interest | Total |
| | Principal | Interest | | | |
| 2023 | 1,275,000 | 603,260 | 1,275,000 | 603,260 | 1,878,260 |
| 2024 | 1,295,000 | 585,006 | 1,295,000 | 585,006 | 1,880,006 |
| 2025 | 1,305,000 | 571,999 | 1,305,000 | 571,999 | 1,876,999 |
| 2026 | 1,320,000 | 555,915 | 1,320,000 | 555,915 | 1,875,915 |
| 2027 | 1,340,000 | 537,620 | 1,340,000 | 537,620 | 1,877,620 |
| 2028 | 1,360,000 | 517,025 | 1,360,000 | 517,025 | 1,877,025 |
| 2029 | 1,385,000 | 494,373 | 1,385,000 | 494,373 | 1,879,373 |
| 2030 | 1,410,000 | 470,263 | 1,410,000 | 470,263 | 1,880,263 |
| 2031 | 1,435,000 | 445,010 | 1,435,000 | 445,010 | 1,880,010 |
| 2032 | 1,460,000 | 417,860 | 1,460,000 | 417,860 | 1,877,860 |
| 2033 | 1,490,000 | 388,725 | 1,490,000 | 388,725 | 1,878,725 |
| 2034 | 1,520,000 | 357,865 | 1,520,000 | 357,865 | 1,877,865 |
| 2035 | 1,555,000 | 324,800 | 1,555,000 | 324,800 | 1,879,800 |
| 2036 | 1,590,000 | 289,410 | 1,590,000 | 289,410 | 1,879,410 |
| 2037 | 1,625,000 | 250,406 | 1,625,000 | 250,406 | 1,875,406 |
| 2038 | 1,670,000 | 208,395 | 1,670,000 | 208,395 | 1,878,395 |
| 2039 | 1,710,000 | 165,300 | 1,710,000 | 165,300 | 1,875,300 |
| 2040 | 1,755,000 | 120,244 | 1,755,000 | 120,244 | 1,875,244 |
| 2041 | 1,805,000 | 73,074 | 1,805,000 | 73,074 | 1,878,074 |
| 2042 | 1,855,000 | 24,579 | 1,855,000 | 24,579 | 1,879,579 |
| Total | 30,160,000 | 7,401,128 | 30,160,000 | 7,401,128 | 37,561,128 |

LONG TERM DEBT - FSMD

| Long Term Debt Serviced by FSMD | | | | | | | |
|--|--|-----------------|--|-----------------|------------------------|-----------------------|------------------|
| Fiscal Year | 2001-B Certificates of Obligation (Tax) | | 2003-B Certificates of Obligation (Tax) | | Total Principal | Total Interest | Total |
| | Principal | Interest | Principal | Interest | | | |
| 2023 | 326,512 | 58,617 | 130,000 | 3,380 | 456,512 | 61,997 | 518,509 |
| 2024 | 348,754 | 36,249 | - | - | 348,754 | 36,249 | 385,003 |
| 2025 | 372,776 | 12,348 | - | - | 372,776 | 12,348 | 385,124 |
| Total | 1,048,042 | 107,214 | 130,000 | 3,380 | 1,178,042 | 110,594 | 1,288,636 |

Note: These bonds are being paid by the Developer. When the total assessed value reaches \$225 million, the Developer is not required to make any additional debt payments.

LONG TERM DEBT - HOTEL/MOTEL

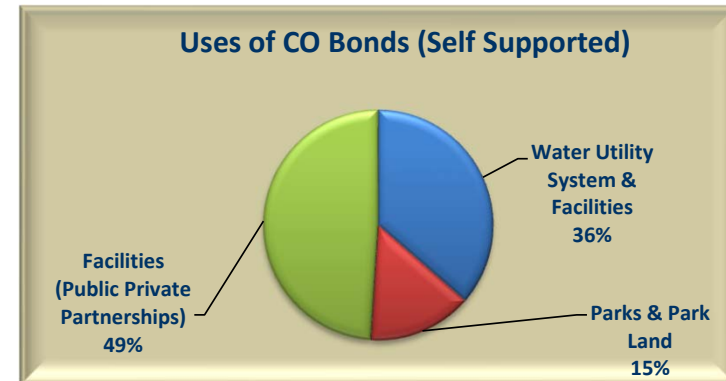
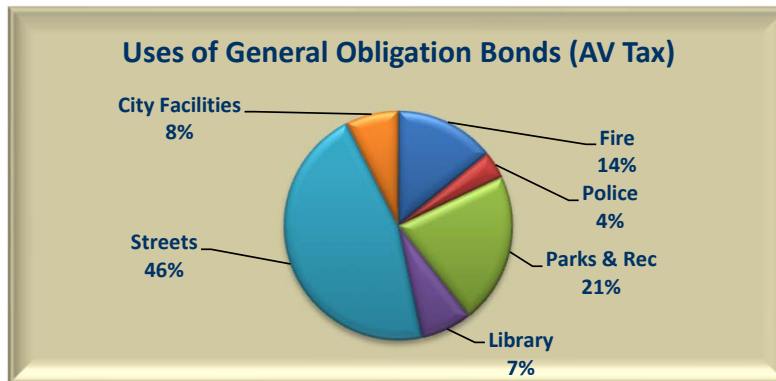
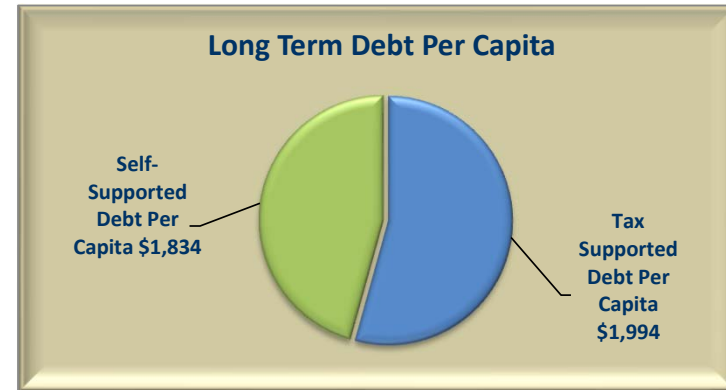
| Long Term Debt Serviced by Hotel/Motel Fund | | | | | | | | | | | | | |
|--|--|-----------------|---|------------------|---|-----------------|---|-----------------|--|-----------------|------------------------|-----------------------|-------------------|
| Fiscal Year | 2011 General Obligation Refunding | | 2015B Certificates of Obligation | | 2016 General Obligation Refunding (Tax-exempt) | | 2019B Certificates of Obligation (Taxable) | | 2021 General Obligation Refunding | | Total Principal | Total Interest | Total |
| | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | | | |
| 2023 | 565,000 | 14,125 | 605,000 | 457,271 | 225,000 | 30,125 | 174,000 | 101,846 | 525,000 | 13,125 | 2,094,000 | 616,492 | 2,710,492 |
| 2024 | - | - | 625,000 | 438,689 | 240,000 | 18,500 | 180,000 | 96,536 | - | - | 1,045,000 | 553,725 | 1,598,725 |
| 2025 | - | - | 645,000 | 418,393 | 250,000 | 6,250 | 184,000 | 91,076 | - | - | 1,079,000 | 515,719 | 1,594,719 |
| 2026 | - | - | 665,000 | 396,309 | - | - | 190,000 | 85,466 | - | - | 855,000 | 481,775 | 1,336,775 |
| 2027 | - | - | 690,000 | 372,282 | - | - | 196,000 | 80,313 | - | - | 886,000 | 452,595 | 1,338,595 |
| 2028 | - | - | 715,000 | 346,137 | - | - | 200,000 | 75,560 | - | - | 915,000 | 421,697 | 1,336,697 |
| 2029 | - | - | 740,000 | 317,792 | - | - | 206,000 | 70,484 | - | - | 946,000 | 388,276 | 1,334,276 |
| 2030 | - | - | 770,000 | 287,510 | - | - | 210,000 | 65,127 | - | - | 980,000 | 352,637 | 1,332,637 |
| 2031 | - | - | 800,000 | 255,517 | - | - | 216,000 | 59,535 | - | - | 1,016,000 | 315,052 | 1,331,052 |
| 2032 | - | - | 835,000 | 221,791 | - | - | 222,000 | 53,676 | - | - | 1,057,000 | 275,467 | 1,332,467 |
| 2033 | - | - | 870,000 | 185,760 | - | - | 228,000 | 47,544 | - | - | 1,098,000 | 233,304 | 1,331,304 |
| 2034 | - | - | 910,000 | 147,490 | - | - | 234,000 | 41,133 | - | - | 1,144,000 | 188,623 | 1,332,623 |
| 2035 | - | - | 950,000 | 107,500 | - | - | 242,000 | 34,408 | - | - | 1,192,000 | 141,908 | 1,333,908 |
| 2036 | - | - | 990,000 | 65,790 | - | - | 248,000 | 27,364 | - | - | 1,238,000 | 93,154 | 1,331,154 |
| 2037 | - | - | 1,035,000 | 22,253 | - | - | 256,000 | 19,992 | - | - | 1,291,000 | 42,245 | 1,333,245 |
| 2038 | - | - | - | - | - | - | 264,000 | 12,256 | - | - | 264,000 | 12,256 | 276,256 |
| 2039 | - | - | - | - | - | - | 272,000 | 4,148 | - | - | 272,000 | 4,148 | 276,148 |
| Total | 565,000 | 14,125 | 11,845,000 | 4,040,484 | 715,000 | 54,875 | 3,722,000 | 966,464 | 525,000 | 13,125 | 17,372,000 | 5,089,073 | 22,461,073 |

LONG TERM DEBT - PID

| Long Term Debt Serviced by the FPID | | | | | | | | | | | |
|--|--|-----------------|--|-----------------|--|-----------------|--|-----------------|------------------------|-----------------------|----------------|
| Fiscal Year | 2011 General Obligation Refunding | | 2014 General Obligation Refunding | | 2021 General Obligation Refunding | | 2022 General Obligation Refunding | | Total Principal | Total Interest | Total |
| | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | | | |
| 2023 | 85,000 | 2,125 | 25,000 | 1,625 | 80,000 | 2,000 | 145,000 | 4,650 | 335,000 | 10,400 | 345,400 |
| 2024 | - | - | 20,000 | 500 | - | - | 160,000 | 1,600 | 180,000 | 2,100 | 182,100 |
| Total | 85,000 | 2,125 | 45,000 | 2,125 | 80,000 | 2,000 | 305,000 | 6,250 | 515,000 | 12,500 | 527,500 |

LONG TERM DEBT SERVICE - WHAT WE OWE

As of September 30, 2022, the City's total long-term debt for its governmental and business-type activities was \$933,835,001. A portion of the debt is voted and supported by ad valorem property tax, another portion is supported by user fees, rents, developer agreements - self supported. Our estimated population for FY23 is 230,000.



Current Bond Ratings

| | Standard & Poor's Corporation | Moody's Investor Services |
|---------------------------------|-------------------------------|---------------------------|
| General Obligation Bonds | AAA | Aaa |
| Certificate of Obligation Bonds | AAA | Aaa |

LONG TERM DEBT SERVICE - AUTHORIZED BUT UNISSUED BONDS - 9/30/2022

| Authorized/Unissued Bonds | | | | | | | | | | | | | | | | |
|---------------------------------------|-------------|------------|------------|------------|------------|------------|------------|-----------|------------|---------|---------|---------|---------|---------|-----------|------------------|
| | Voted Bonds | FY 2006 | FY 2007 | FY 2008 | FY 2011 | FY 2013 | FY 2014 | FY 2015 | FY 2016 | FY 2017 | FY 2018 | FY 2019 | FY 2020 | FY 2021 | FY 2022 | Unissued Balance |
| Election May 13, 2006 | | | | | | | | | | | | | | | | |
| Fire Dept Facilities (Prop. 1) | 20,000,000 | | 6,500,000 | | 8,000,000 | 5,500,000 | | | | | | | | | | - |
| Police Dept Facilities (Prop. 2) | 3,500,000 | 2,000,000 | | | | | | 1,500,000 | | | | | | | | - |
| Public Safety Comm System (Prop.3) | 8,000,000 | | | 8,000,000 | | | | | | | | | | | | - |
| Street Improvements (Prop. 4) | 100,000,000 | 30,000,000 | 30,000,000 | 16,000,000 | | 12,000,000 | 12,000,000 | | | | | | | | | - |
| Branch Library (Prop. 5) | 8,000,000 | | | | | | | | | | | | | | | *not issued |
| Heritage Center (Prop. 6) | 2,000,000 | 2,000,000 | | | | | | | | | | | | | | - |
| Senior Center Facility (Prop. 7) | 2,500,000 | | | | | | | | | | | | | | | *not issued |
| Cultural Arts Center (Prop. 8) | 5,000,000 | | | 1,000,000 | | | | | 2,000,000 | | | | | | 2,000,000 | - |
| Public Parking Facilities (Prop. 9) | 4,000,000 | 4,000,000 | | | | | | | | | | | | | | - |
| Renovate Frisco Complex (Prop. 10) | 1,000,000 | | | | | | | | | | | | | | | *not issued |
| Parks, Trails & Rec Fac (Prop. 11) | 21,500,000 | | 5,000,000 | | | | 10,000,000 | 6,500,000 | | | | | | | | - |
| Dev of Grand Park (Prop. 12) | 22,500,000 | 12,000,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | 10,500,000 |
| 2006 | 198,000,000 | 50,000,000 | 41,500,000 | 25,000,000 | 8,000,000 | 17,500,000 | 22,000,000 | 8,000,000 | 2,000,000 | - | - | - | - | - | 2,000,000 | 10,500,000 |
| Election May 9, 2015 | | | | | | | | | | | | | | | | |
| Public Safety (Prop. 1) | 41,500,000 | 9,510,000 | 8,500,000 | 12,000,000 | 11,490,000 | - | | | | | | | | | | - |
| Street Improvements (Prop. 2) | 125,000,000 | 25,000,000 | 30,000,000 | 25,000,000 | 45,000,000 | - | | | | | | | | | | - |
| Fleet Center Expansion (Prop.3) | 3,325,000 | 3,325,000 | | | | | | | | | | | | | | - |
| City Hall/Library expansion (Prop. 4) | 37,000,000 | 5,000,000 | | | | 10,000,000 | | | 10,925,000 | | | | | | | 11,075,000 |
| Senior Center (Prop. 5) | 9,000,000 | 9,000,000 | | | | | | | | | | | | | | - |
| Parks, Trails & Rec Fac (Prop. 6) | 32,000,000 | | 20,000,000 | 12,000,000 | - | - | | | | | | | | | | - |
| Dev of Grand Park (Prop. 7) | 10,000,000 | | | | | | | | | | | | | | | 10,000,000 |
| Cultural Arts Center (Prop. 8) | 10,000,000 | - | - | - | - | - | | | 10,000,000 | | | | | | | - |
| 2015 | 267,825,000 | 51,835,000 | 58,500,000 | 49,000,000 | 56,490,000 | 10,000,000 | - | - | 20,925,000 | | | | | | | 21,075,000 |
| Election May 4, 2019 | | | | | | | | | | | | | | | | |
| Public Safety (Prop. A) | 62,500,000 | 18,000,000 | - | 8,000,000 | 3,600,000 | | | | | | | | | | | 32,900,000 |
| Street Improvements (Prop. B) | 155,000,000 | 30,000,000 | 30,000,000 | 15,000,000 | 55,000,000 | | | | | | | | | | | 25,000,000 |
| Public Works & Technology (Prop. C) | 12,000,000 | 4,000,000 | - | 8,000,000 | | | | | | | | | | | | - |
| Library (Prop. D) | 62,000,000 | 7,000,000 | - | 55,000,000 | | | | | | | | | | | | - |
| Parks, Trails, Facilities (Prop. E) | 53,500,000 | - | - | - | 18,475,000 | | | | | | | | | | | 35,025,000 |
| 2019 | 345,000,000 | 59,000,000 | 30,000,000 | 86,000,000 | 77,075,000 | | | | | | | | | | | 92,925,000 |

LONG TERM DEBT SERVICE - UNSPENT BOND PROCEEDS - 9/30/2022

| Bond Series | Amount Unspent | Purpose |
|------------------------|-----------------------|--|
| 2016 GO Bond | 2,140,001 | Fire/Roads/Parks/Cultural Arts |
| 2017 GO Bond | 24,499,693 | Fire/Roads/Parks |
| 2017 CO Water & Sewer | 1,024 | Water/Sewer |
| 2018 GO Bond | 25,146,873 | Fire/Roads |
| 2018 CO Water & Sewer | 7,102,311 | Water/Sewer |
| 2019 GO Bond | 26,879,705 | Fire/Roads/Library Design/Public Works Data Center/Public Safety |
| 2019 CO Bond | 1,257,330 | Public Private Partnership - Cultural & Recreation-PGA |
| 2019A CO Water & Sewer | 9,548,721 | Water/Sewer |
| 2020 GO Bond | 12,268,760 | Roads |
| 2020 CO Water & Sewer | 861,691 | Water/Sewer |
| 2021 GO Bond | 6,855,070 | Fire/Roads/Public Woks Expansion/Cultural Arts-Library |
| 2021 CO Water & Sewer | 6,667,521 | Water/Sewer |
| 2022 GO Bond | 2,781,410 | Fire/Roads/Parks/City Hall/Library/Court |
| 2022 CO Water & Sewer | 474,147 | Water/Sewer |
| 2022 GO Taxable | 12,077,680 | Performing Arts Center |
| 2022 CO Taxable | 39,195,269 | Roads/Roughriders/Performing Arts Center (Garage Design) |
| | <u>\$ 177,757,206</u> | |

